Practical guidance for managing the health risks associated with drilling fluids

2nd edition



PRACTICAL GUIDANCE FOR MANAGING THE HEALTH RISKS ASSOCIATED WITH DRILLING FLUIDS

2nd Edition

December 2015

Published by **ENERGY INSTITUTE, LONDON**

The Energy Institute is a professional membership body incorporated by Royal Charter 2003
Registered charity number 1097899

The Energy Institute (EI) is the leading chartered professional membership body supporting individuals and organisations across the energy industry. With a combined membership of over 14 000 individuals and 300 companies in 100 countries, it provides an independent focal point for the energy community and a powerful voice to engage business and industry, government, academia and the public internationally.

As a Royal Charter organisation, the El offers professional recognition and sustains personal career development through the accreditation and delivery of training courses, conferences and publications and networking opportunities. It also runs a highly valued technical work programme, comprising original independent research and investigations, and the provision of El technical publications to provide the international industry with information and guidance on key current and future issues.

The EI promotes the safe, environmentally responsible and efficient supply and use of energy in all its forms and applications. In fulfilling this purpose the EI addresses the depth and breadth of energy and the energy system, from upstream and downstream hydrocarbons and other primary fuels and renewables, to power generation, transmission and distribution to sustainable development, demand side management and energy efficiency. Offering learning and networking opportunities to support career development, the EI provides a home to all those working in energy, and a scientific and technical reservoir of knowledge for industry.

This publication has been produced as a result of work carried out within the Technical Team of the EI, funded by the EI's Technical Partners. The EI's Technical Work Programme provides industry with cost-effective, value-adding knowledge on key current and future issues affecting those operating in the energy sector, both in the UK and internationally.

For further information, please visit http://www.energyinst.org

The EI gratefully acknowledges the financial contributions towards the scientific and technical programme from the following companies

BG Group RWE npower
BP Exploration Operating Co Ltd Saudi Aramco
BP Oil UK Ltd Scottish Power

Centrica SGS

Chevron Shell UK Oil Products Limited

CLH Shell U.K. Exploration and Production Ltd

ConocoPhillips Ltd SSE
Dana Petroleum Statkraft
DONG Energy Statoil

EDF Energy Talisman Sinopec Energy UK Ltd

ENI Total E&P UK Limited E. ON UK Total UK Limited

ExxonMobil International Ltd Tullow International Power Valero
Kuwait Petroleum International Ltd Vattenfall Maersk Oil North Sea UK Limited Vitol

Nexen World Fuel Services

Phillips 66

Copyright © 2015 by the Energy Institute, London. The Energy Institute is a professional membership body incorporated by Royal Charter 2003. Registered charity number 1097899, England All rights reserved

No part of this book may be reproduced by any means, or transmitted or translated into a machine language without the written permission of the publisher.

ISBN 978 0 85293 751 8

Published by the Energy Institute

The information contained in this publication is provided as guidance only and while every reasonable care has been taken to ensure the accuracy of its contents, the Energy Institute cannot accept any responsibility for any action taken, or not taken, on the basis of this information. The Energy Institute shall not be liable to any person for any loss or damage which may arise from the use of any of the information contained in any of its publications.

Electronic access to El and IP publications is available via our website, **publishing.energyinst.org**Documents can be purchased online as downloadable pdfs or on an annual subscription for single users and companies.
For more information, contact the El Publications Team.

e: pubs@energyinst.org

CONTENTS

		F	Page
Forew	ord		5
Ackno	wled	gements	6
1	Intro	duction	7
2	Princi	iples of occupational hygiene practice	8
3	Roles	and responsibilities	9
4	Recor	gnition of hazard and evaluation of the risk	11
•	4.1	Drilling fluids and the drilling process	11
		4.1.1 Recognition of hazards from drilling fluids	
	4.2	Potential exposures to drilling fluids	
		4.2.1 Sack room and mud mixing hopper	
		4.2.2 Shale shaker house	
		4.2.3 Mud tank/pump room area	
		4.2.4 Drill floor	
		4.2.5 Well servicing chemical injection	
		4.2.6 Cuttings treatment	
		4.2.7 Laboratory	
		4.2.8 Other	. 15
	4.3	Evaluation of the risk	. 15
		4.3.1 Typical NADF and WBF mud formulations	. 16
5	Conti	rol of risk	18
•	5.1	The hierarchy of controls	
	J. 1	5.1.1 Elimination	
		5.1.2 Substitution	
		5.1.3 Process modification and engineering controls	
		5.1.4 Ventilation and LEV	
		5.1.5 Work practices	
		5.1.6 Personal protective equipment (PPE)	
		5.1.7 Good control practice	
	5.2	Surveys and monitoring	
	5.3	Health surveillance	. 21
	5.4	Information, instruction and training	. 21
Anne	xes		
Anne	х А	Checklist	. 22
Annex B		Mud constituents: hazards, risks and controls	. 23
Annex C		References	. 38
Anne	x D	Glossary	. 39

LIST OF FIGURES AND TABLES

FIGURES

Figure 1:	Typical drilling system showing mud circulation (2). Reproduced by permission of the International Petroleum Industry Environmental Conservation Association (IPIECA)
Figure 2: Figure 3:	Picture of shale shaker house
Figure 4:	Worker wearing PPE
TABLES	Dalas and manageribilities
Table 1: Table 2:	Roles and responsibilities

FOREWORD

In 1992, the Energy Institute (EI) published the first Code of practice for the safe handling of drilling fluids.

The development of this second edition of the EI guidance has been steered by the EI's Occupational Health and Hygiene Committee (OHHC) and the document has been updated by an OHHC subgroup following a literature review and consultation with drilling and well operations experts.

The aim of the document is to provide guidance for occupational hygienists in particular, but also for drilling personnel, managers and other health and safety professionals. It provides supplementary guidance to *Drilling fluids and health risk management: A guide for drilling personnel, managers and health professionals in the oil and gas industry* (OGP/IPIECA, 2009), including principles of occupational health practice, roles and responsibilities, as well as specific health hazards and the suitable controls for the chemicals used.

ACKNOWLEDGEMENTS

The update of these guidelines has been steered by a sub-committee of the EI's OHHC and the EI wishes to thank in particular members of this sub-committee for guiding this to completion:

Graham McPherson Karen Bufton, BG Group Sarah Leeson, ExxonMobil Lynne Morgan, El Morgan Darrin Hawkes, Hawkes Associates Damian Stear, HSE

The El also wishes to record its appreciation of the valuable contributions of the committees' membership, including representatives from the following companies/organisations:

BG Group

ΒP

C-CHEC

Centrica

ConocoPhillips

El Morgan

Exxon Mobil

Hawkes Associates

HSE

Jaguar and Landrover

Nexen

Shell

Talisman

Valero

The information contained in this publication is provided as guidance only and while every reasonable care has been taken to ensure the accuracy of its contents, the El cannot accept any responsibility for any action taken, or not taken, on the basis of this information. The El shall not be liable to any person for any loss or damage which may arise from the use of any of the information contained in any of its publications.

The above disclaimer is not intended to restrict or exclude liability for death or personal injury caused by own negligence.

1 INTRODUCTION

It is recognised that exposure to the fluids and powders used in drilling operations associated with the exploration and production of oil and gas can give rise to health risks, and appropriate measures must be taken to eliminate or control them. Health effects include irritation of the skin, eyes and respiratory system with long-term exposure potentially leading to dermatitis or chronic respiratory illness (Searl and Galea, 2011). This publication should serve as a reference document for drilling and well services personnel and their associated management, as well as health, safety and environment professionals, occupational health and occupational hygiene professionals.

The aim of the document is to provide practical guidance for managing the health risks associated with drilling fluids and will complement the guidance on drilling fluids and health risk management (OGP/IPIECA, 2009). Drilling fluids include muds, cuttings, well service liquid and powder chemicals and associated chemical additives.

The health hazards related to drilling activities including noise, vibration, manual handling, and the return fluids/vapours/gases e.g. hydrogen sulfide gas, naturally occurring radioactive material (NORM) and materials used for cementing are outside the scope of this document.

Annex A is a checklist tool provided to review possible deficiencies in existing systems and procedures with respect to this guidance.