

EI 1589

Materials compatibility testing for aviation fuel filter elements and fuel sensing devices

MATERIALS COMPATIBILITY TESTING
FOR AVIATION FUEL FILTER ELEMENTS
AND FUEL SENSING DEVICES

EI 1589

First edition

June 2016

Published by
Energy Institute, London

The Energy Institute is a professional membership body incorporated by Royal Charter 2003
Registered charity number 1097899

The Energy Institute (EI) is the chartered professional membership body for the energy industry, supporting over 23 000 individuals working in or studying energy and 250 energy companies worldwide. The EI provides learning and networking opportunities to support professional development, as well as professional recognition and technical and scientific knowledge resources on energy in all its forms and applications.

The EI's purpose is to develop and disseminate knowledge, skills and good practice towards a safe, secure and sustainable energy system. In fulfilling this mission, the EI addresses the depth and breadth of the energy sector, from fuels and fuels distribution to health and safety, sustainability and the environment. It also informs policy by providing a platform for debate and scientifically-sound information on energy issues.

The EI is licensed by:

- the Engineering Council to award Chartered, Incorporated and Engineering Technician status;
- the Science Council to award Chartered Scientist status, and
- the Society for the Environment to award Chartered Environmentalist status.

It also offers its own Chartered Energy Engineer, Chartered Petroleum Engineer and Chartered Energy Manager titles.

A registered charity, the EI serves society with independence, professionalism and a wealth of expertise in all energy matters.

This publication has been produced as a result of work carried out within the Technical Team of the EI, funded by the EI's Technical Partners. The EI's Technical Work Programme provides industry with cost-effective, value-adding knowledge on key current and future issues affecting those operating in the energy sector, both in the UK and internationally.

For further information, please visit <http://www.energyinst.org>

The EI gratefully acknowledges the financial contributions towards the scientific and technical programme from the following companies

BP Exploration Operating Co Ltd	RWE npower
BP Oil UK Ltd	Saudi Aramco
Centrica	Scottish Power
Chevron	SGS
CLH	Shell UK Oil Products Limited
ConocoPhillips Ltd	Shell U.K. Exploration and Production Ltd
DCC Energy	SSE
DONG Energy	Statkraft
EDF Energy	Statoil
ENGIE	Talisman Sinopec Energy (UK) Ltd
ENI	Tesoro
E. ON UK	Total E&P UK Limited
ExxonMobil International Ltd	Total UK Limited
Kuwait Petroleum International Ltd	Tullow Oil
Maersk Oil North Sea UK Limited	Valero
Nexen	Vattenfall
Phillips 66	Vitol
Qatar Petroleum	World Fuel Services

However, it should be noted that the above organisations have not all been directly involved in the development of this publication, nor do they necessarily endorse its content.

Copyright © 2016 by the Energy Institute, London.

The Energy Institute is a professional membership body incorporated by Royal Charter 2003.

Registered charity number 1097899, England

All rights reserved

No part of this book may be reproduced by any means, or transmitted or translated into a machine language without the written permission of the publisher.

ISBN 978 0 85293 795 2

Published by the Energy Institute

The information contained in this publication is provided for general information purposes only. Whilst the Energy Institute and the contributors have applied reasonable care in developing this publication, no representations or warranties, express or implied, are made by the Energy Institute or any of the contributors concerning the applicability, suitability, accuracy or completeness of the information contained herein and the Energy Institute and the contributors accept no responsibility whatsoever for the use of this information. Neither the Energy Institute nor any of the contributors shall be liable in any way for any liability, loss, cost or damage incurred as a result of the receipt or use of the information contained herein.

Hard copy and electronic access to EI and IP publications is available via our website, <https://publishing.energyinst.org>.

Documents can be purchased online as downloadable pdfs or on an annual subscription for single users and companies.

For more information, contact the EI Publications Team.

e: pubs@energyinst.org

CONTENTS

	Page
Legal notices and disclaimers.	4
Foreword	5
Acknowledgements	6
1 Introduction and scope	7
1.1 Introduction	7
1.2 Scope	7
2 Apparatus	9
2.1 Test containers	9
2.2 Test fluids	9
2.3 Test fluid volume	10
2.4 Test specimens	10
3 Test procedures.	12
3.1 Introduction	12
3.2 Preparation	12
3.3 Reference samples.	12
3.4 Test specimen preparation.	12
3.5 Test specimen immersion.	12
3.6 Soak period.	12
3.7 Storage of containers during soaking.	13
3.8 Test procedure and test fluid analysis.	13
3.9 Photographic record of test specimens post-soak.	13
3.10 Testing for adhesion of filter element end caps	13
3.11 Retention of filter element test specimens	13
4 Assessment of results.	15
5 Reporting	16
Annexes	
Annex A Bibliography	18
Annex B Abbreviations/units	20
B1 Abbreviations.	20
B2 Unit conversion factors.	20

LEGAL NOTICES AND DISCLAIMERS

This publication has been prepared by the Energy Institute (EI) Aviation Committee.

The information contained in this publication is provided as guidance only, and although every effort has been made by EI to assure the accuracy and reliability of its contents, **EI MAKES NO GUARANTEE THAT THE INFORMATION HEREIN IS COMPLETE OR ERROR-FREE. ANY PERSON OR ENTITY MAKING ANY USE OF THE INFORMATION HEREIN DOES SO AT HIS/HER/ITS OWN RISK. TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, THE INFORMATION HEREIN IS PROVIDED WITHOUT, AND EI HEREBY EXPRESSLY DISCLAIMS, ANY REPRESENTATION OR WARRANTY OF ANY KIND, WHETHER EXPRESS, IMPLIED OR STATUTORY, INCLUDING, WITHOUT LIMITATION, WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NON-INFRINGEMENT. IN NO EVENT SHALL EI BE LIABLE TO ANY PERSON, OR ENTITY USING OR RECEIVING THE INFORMATION HEREIN FOR ANY CONSEQUENTIAL, INCIDENTAL, PUNITIVE, INDIRECT OR SPECIAL DAMAGES (INCLUDING, WITHOUT LIMITATION, LOST PROFITS), REGARDLESS OF THE BASIS OF SUCH LIABILITY, AND REGARDLESS OF WHETHER OR NOT EI HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES OR IF SUCH DAMAGES COULD HAVE BEEN FORESEEN.**

The contents of this publication are not intended or designed to define or create legal rights or obligations, or set a legal standard of care.

EI is not undertaking to meet the duties of manufacturers, purchasers, users and/or employers to warn and equip their employees and others concerning safety risks and precautions, nor is EI undertaking any of the duties of manufacturers, purchasers, users and/or employers under local and regional laws and regulations. This information should not be used without first securing competent advice with respect to its suitability for any general or specific application, and all entities have an independent obligation to ascertain that their actions and practices are appropriate and suitable for each particular situation and to consult all applicable federal, state and local laws.

EI HEREBY EXPRESSLY DISCLAIMS ANY LIABILITY OR RESPONSIBILITY FOR LOSS OR DAMAGE RESULTING FROM THE VIOLATION OF ANY LOCAL OR REGIONAL LAWS OR REGULATIONS WITH WHICH THIS PUBLICATION MAY CONFLICT.

Nothing contained in any EI publication is to be construed as granting any right, by implication or otherwise, for the manufacture, sale, or use of any method, apparatus, or product covered by letters patent. Neither should anything contained in the publication be construed as insuring anyone against liability for infringement of letters patent.

No reference made in this publication to any specific product or service constitutes or implies an endorsement, recommendation, or warranty thereof by EI.

EI, AND ITS AFFILIATES, REPRESENTATIVES, CONSULTANTS, AND CONTRACTORS AND THEIR RESPECTIVE PARENTS, SUBSIDIARIES, AFFILIATES, CONSULTANTS, OFFICERS, DIRECTORS, EMPLOYEES, REPRESENTATIVES, AND MEMBERS SHALL HAVE NO LIABILITY WHATSOEVER FOR, AND SHALL BE HELD HARMLESS AGAINST, ANY LIABILITY FOR ANY INJURIES, LOSSES OR DAMAGES OF ANY KIND, INCLUDING DIRECT, INDIRECT, INCIDENTAL, CONSEQUENTIAL, OR PUNITIVE DAMAGES, TO PERSONS, INCLUDING PERSONAL INJURY OR DEATH, OR PROPERTY RESULTING IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, FROM ACCEPTANCE, USE OR COMPLIANCE WITH THIS PUBLICATION.

FOREWORD

This publication has been prepared by the Energy Institute's Aviation Committee. It provides minimum compatibility test requirements for inclusion as part of first article qualification testing for equipment intended for use in aviation fuelling, including, but not limited to, aviation fuel filter elements, quantitative electronic sensors for particulate matter and/or free water content measurement and qualitative electronic bulk water detectors.

The minimum compatibility test requirements are intended for First Article Testing only. Such testing is intended to provide a means for manufacturers to demonstrate, under controlled laboratory conditions, the compatibility of their equipment with aviation fuels. These compatibility tests should in no way be taken as the only aspects of performance that a user should investigate prior to the routine use of equipment in their operations.

Any manufacturer wishing to offer equipment stated to comply with this publication is responsible for complying with all the mandatory provisions included herein.

Suggested revisions are invited and should be submitted to the Technical Department, Energy Institute, 61 New Cavendish Street, London, W1G 7AR (e: technical@energyinst.org).

ACKNOWLEDGEMENTS

This publication has been prepared by Martin Hunnybun (EI) and Phil Rugen (Shell Global Solutions), on behalf of the EI's Aviation Fuel Filtration Committee. The following companies and organisations are thanked for their participation and contribution to the preparation of this publication:

Air BP Limited
Air TOTAL
Airlines for America
Aviation Refuelling Compliance Solutions
Chevron
Compañía Logística de Hidrocarburos (CLH)
ExxonMobil Aviation International
ExxonMobil Research & Engineering
FAUDI Aviation GmbH
Gammon Technical Products, Inc.
International Air Transport Association
Joint Inspection Group
Kuwait Petroleum International Aviation Company Ltd.
ParkerVelcon
PECOFacet
Phillips66
Shell Aviation Ltd.
Shell Global Solutions
Tesoro
US Air Force Petroleum Office
US Air Force Research Laboratory
US Navy
Vitol Aviation
World Fuel Services

Project co-ordination and editing was undertaken by Martin Hunnybun (EI).

1 INTRODUCTION AND SCOPE

1.1 INTRODUCTION

The aviation fuel supply industry operates stringent quality control processes during fuel handling operations to ensure that all aviation fuel supplied to aircraft is within prescribed parameters of cleanliness and performance, in accordance with the relevant fuel specification. Fuel filtration is used extensively to maintain fuel cleanliness, with several different types of filtration system commonly adopted in supply chains and at airports. Each system relies on replaceable elements that are permanently fuel-wetted for extended periods of time (depending on filter type, up to several years). EI filter specifications have, historically, included the qualification requirement for compatibility testing of filter elements to confirm that the fuel will not have an adverse impact on the integrity of the filter and to confirm the filter will not have an adverse impact on fuel quality. Similarly, such requirements have also been included in EI 1598 *Design, functional requirements and laboratory testing protocols for electronic sensors to monitor free water and/or particulate matter in aviation fuel*, for electronic sensors. Those former requirements are consolidated and updated in this publication, which will be referenced by EI 1581, EI 1583, EI 1590, EI 1598 and EI 1599 as those titles are revised in the future.

This publication may form the basis of compatibility assessment for other items of equipment or components that are being considered for use in aviation fuel handling systems, as defined between purchasers and manufacturers.

It is the responsibility of a manufacturer to demonstrate to the purchaser that any components/ surfaces of equipment that will be in contact with the fuel when in service are compatible with fuel and will not have an adverse impact on fuel quality. As a minimum, compatibility testing in accordance with this publication shall be carried out.

Operators should also note the equipment/installation pre-conditioning prior to use (flushing and soak testing) requirements for aviation fuel handling systems that are provided by EI 1540 *Design, construction, commissioning, maintenance and testing of aviation fuelling facilities*, Annex C and EI/JIG Standard 1530 *Quality assurance requirements for the manufacture, storage and distribution of aviation fuels to airports*, Annex D.

1.2 SCOPE

This publication applies to:

- filter/coalescer elements (that are used in filter/water separators meeting the requirements of EI 1581);
- separator elements (that are used in filter/water separators meeting the requirements of EI 1581);
- filter monitor elements (that are used in filter monitor systems meeting the requirements of EI 1583);
- microfilter elements (that are used in microfilter systems meeting the requirements of EI 1590);
- dirt defence filter elements (that are used in dirt defence systems meeting the requirements of EI 1599);

- any non-metallic fuel-wetted components within a filter vessel (e.g. mounting seals, threaded-base adaptors, dummy filter monitor elements)¹;
- bonding materials for embedding of probes into fittings;
- fuel-wetted components of electronic bulk water detectors (that meet the requirements of EI 1592) and
- fuel-wetted components of electronic sensors to monitor free water and/or particulate matter (that meet the requirements of EI 1598).

The items listed above may be used in commercial/civilian or military fuelling applications, with jet fuel or aviation gasoline, that may contain approved additives. Excluded from the scope of this publication are internal protective coating systems that may be used in aviation fuel handling systems (e.g. for storage tanks, rail tank cars, road tankers, hydrant pipe, filter vessels and piping). For further information see EI 1541 *Requirements for internal protective coating systems used in aviation fuel handling systems*.

Note: it is also the intention for this publication to be referenced in a forthcoming EI specification for filtration systems that have one mounting stool: EI 1587.

¹ Mounting seals and any associated bonding materials are required to be tested with the filter element to which they are applied.
