

Published monthly by the Institute of Energy
 18 Devonshire Street, London W1N 2AU
 Telephones: *Editorial:* 01-580 0008. *Administration:* 01-580 7124.
Membership, Education and Journal subscriptions: 01-580 0077.

Institute of Energy

Majesty the Queen

ent
 Swithenbank BSc PhD FEng FInstE
 mE MAICHe

rary secretary
 Alan Williams BSc PhD CChem CEng
 FICGSE FInstE
 president)

rary treasurer
 Simmonds BSc PhD FEng FICGSE
 P SFInstE
 president)

man, Publications and
 erences Committee
 Worley BSc (Eng) ACGI CEng MInstE

ary
 Lodge MSc PhD FCIS FBIM

Editor Christopher Payne

Assistant Editors Joan V Deakin BA Sharon Dorrell BSc

The Institute of Energy is in association with:
 The American Society of Mechanical Engineers
 The Canadian Institute of Energy
 L'Institut Français de l'Energie (Paris)
 The Fuel Society of Japan (Tokyo)
 Verein Deutscher Ingenieure (VDI-Gesellschaft Energietechnik)
 The Australian Institute of Energy

Advertisement representation
 P Cottle Advertising Services Leatherhead 376884

Typeset by Trafford Typesetters and Printed by Trafford Print (Colour) Ltd,
 Holly St, Doncaster Tel: (0302) 67509 and
 108 Temple Chambers, Temple Avenue, London EC4.

© The Institute of Energy. Opinions expressed in *Energy World* are those of the authors individually and do not necessarily express the views of The Institute of Energy as a corporate body.

Personal viewpoint

Charters get in the way...

Observers of our national scene can miss the current debate on our failing manufacturing industrial sector, the quality (and quantity) of science teaching in our schools, the need to attract the more able young people into true national wealth creation and decreasing public support of scientific research.

We should ask whether our learned institutions are serving both their professions and the country if they fail to lobby actively in addressing the problem. Should the case for the Alvey Programme, for example, have come from the Institution of Mechanical Engineers and should perhaps a sane view of energy for the nation be lobbied by this Institute? In his paper to the Institute on Investing for Energy, P C Warner has summarised most of the key energy issues. Many will be aware of the current attempt to produce a national strategy by the Institution of Mechanical Engineers. Can this be defined as *effective* lobbying? What is coming so late when priorities are clear?

Added to this debate is one on training and educating engineers in the tertiary sector. The apocryphal stories of non-technical organisations rising to lead former large industrial and technological organisations in the UK may indeed be a reason for our national failure. To quote Churchill, 'Headmasters have powers at their disposal with which Prime Ministers have never yet invested.' This explains perhaps why so often the study by the young and able of the humanities is so preferred today to, of the subject of engineering. Sir Geoffrey Chandler in his Industry Year Lecture to the Institute referred to the human factors behind our industrial decay. The analysis is there, the prognosis clear, but still not enough is known of the remedy. Even when we have trained those in the areas essential to our recovery, we cannot hold them or keep them interested as Sir George Porter has pointed out in his annual address as president to the Royal Society. The recent unsuccessful application to the European Court of British scientists working on JET and similar projects at a huge salary disadvantage to their European colleagues, highlights why we have a brain drain on our hands.

There is a singular failure in the UK to recognise the nature of current industrialisation patterns which have influenced today's world. Almost uniquely these patterns are identified with *electricity-based* industrialisation. Yet in the dialogues on education, we would find that electricity utilisation figures hardly at all and as a scholarship subject it can be found only as a minor part of engineering itself in decline scholastically. If there is no identifiable curriculum subject, no wonder the principles of electricity utilisation are not realised or understood.

Practising members of this Institute could no doubt parallel the argument with energy utilisation in general, but electricity is the energy form behind the two phases of industrialisation of this century, that of power-generation and that of information and control. Britain still has, it appears, a death wish to hold on to the earlier industrial models based on a mechanical view of the world.

It is not the intention of this Viewpoint to add to what Sir Geoffrey Chandler defined as the British disease of blaming other people. One wonders whether in all the arguments presented by so many eminent persons, a remedy readily acceptable and capable of being enacted has arisen. Perhaps all that can be done is to react to the particular circumstances and groupings in which those of us feeling concerned can make some contribution in steering the nation out of the storms which are being predicted. (I must confess to accepting the suggestion that the financial institutions in Britain do have a responsibility which corporately exceeds that of concerned individuals).

Thus I return to the earlier question. Most persons reading this Viewpoint are members of the Institute and perhaps also members of other professional (engineering) institutions. Should we be content with the traditional role which over several decades the Institutions have assumed — that of learned societies? Often the argument posed against action has something to do with the (Royal) Charters — if this is so, change or drop the Charter. Let us set about defining what the Institutes/Institutions should be doing with the people we have now and let us take the actions so clearly required. It is a salutary thought that those who will be in the vanguard of putting matters right up to the year 2020 are already through their first tertiary education years. If nothing is done, then the flood of new economics/accountancy graduates now emerging will have no wealth to manipulate — they are certainly unlikely to have the background to create it.

Now the crunch question... how do we start the action? This could be a similar anti-climax to the position reached in my viewpoint July 1986 by A J Williams... a call to act, but how? You must choose your own routes, but one route as a member of a professional Institute/Institution should lead to the clamouring for effective lobbying mechanisms of Government (and to contribute to them) now... and if Charters get in the way, we all know the remedy!

of R D Langman

Third in a series of papers given to the World Energy Conference last year: this paper formed part of the session on the interactions between energy choices and socioeconomic factors

The influence of energy on social and economic change

John M W Rhys B A MSc PhD*

Charles H Davies B A MSc†

Understanding the relationship between energy and economic development is fundamental to the consideration of most of the important issues of energy policy, affecting energy forecasts (or alternative scenarios), and largely serving to define the benefits to be obtained from successful pursuit of energy policy objectives. Nevertheless, the nature of these relationships remains, at least in the authors' view, the subject of substantial confusion and misunderstanding, rich in extravagant assertion but too often lacking in clear evidence or analysis.

This paper considers the interactions between energy and economic developments, set in the context of economic and social change. In doing so, it challenges assumptions that are sometimes made that energy growth enjoys, almost uniquely, an unchanging or pre-ordained relationship with economic development.

Macro-economic developments in relation to energy

Generally speaking, the actual mechanisms that translate energy use into economic growth, or *vice versa*, are to be found at the point of consumption, and are normally analysed in relation to the range of factors determining consumption behaviour. The factors include incomes, relative prices, and social and technical change.

An exception arises where there is a substantial international trade in energy, or where the economic rent inherent in energy production has a major impact on tax revenues, and the energy sector can provide the state with substantial taxation revenues as a result. Large scale revenues accruing to national exchequers, or simply appearing as trade deficits or surpluses, have obvious effects on national economies at an aggregate level, that can usefully be considered separately from their particular effects on individual consumers.

The most obvious example is oil. Its particular significance arises from its uneven geographical distribution and (generally) the disparity between the costs of production and the much higher price at which it is sold. As a result oil accounts for about 10% of total world trade, and it is inevitable that any substantial change in its price will have substantial financial repercussions for the international payments system. It is possible to argue about the extent to which the oil price shocks of 1973/4 and 1979/80 were responsible for international recessions through their disruptive financial consequences, but there can be no doubt about the sheer volume of macro-economic 'shock' that they brought in their train.

At a national level, individual countries have had to adjust to new balance of payments equilibria, as a result of higher oil import prices, and sometimes, as in the UK, additionally as a result of a rapid build up of indigenous

production to an export surplus. In most cases, the macro-economic impact of oil, at least as a 'first order' effect, has been obvious.

None of these consequences, however interesting and important, have anything to do with the intrinsic quality of energy. Indeed it could be argued that the particular consequences of oil price shocks can be seen as essentially the same, in nature if not in degree, as those of general commodity price increases. These consequences deserve an analysis that is essentially financial and macro-economic in character, the significance of oil as a major fuel within the context of the energy sector being of only peripheral importance.

Energy consumptions/economic growth relationships

Turning to the relationships that can be considered specific to energy, it is important to examine some of the popular hypotheses that have been formed about the relationships between energy requirements and availability, and economic growth. Essentially these rest on belief in a fundamental and unchanging relationship between energy and economic growth. These relationships, once calculated, provide the basis for speculation about future energy needs, usually postulated on the assumption of constant economic growth rates in line with immediate historical experience. This assumption implies, inevitably, an exponential growth in the size of the economy and a very large future energy input to it. The policy implications, equally inevitably, is to require large investment in future provision of energy supply.

This naive view was a commonplace one of official energy projections in the 1970s. UK official thinking of the period for example is well documented in the 1976 Flowers Commission Report,¹ which described excessive official estimates of future UK primary energy needs, and international examples abound. Interestingly, this assumption has often been implicitly accepted by those in opposition to the official position, and the proponents of 'radical' alternative energy policies. The alternative view, however, was simply to turn the original proposition on its head. If permanent economic growth requires permanent energy consumption growth, then halt energy consumption growth, or finite supplies, will necessarily produce zero or negative economic growth. 'Zero economic growth', often associated with the Collapse of Rome, became, for some, the answer to the problem. Other enthusiasts went further and appeared to advocate a return to a utopian agricultural past.

Both sides, however, had failed to grasp the essential fact that their common hypothesis, of an unchanging energy/economic growth relationship, was in reality built on foundations of sand. Two fundamental arguments serve to establish this, and should have sufficed to make the point evident at the time. The first is that, purely

*Chief economist, Electricity Council

†Head of Economic Policy Section, CEBG

tical terms, it could usually be demonstrated that the onships, properly examined, were not particularly e. (See for example Boley² and Rhys and kinson).³

condly, it is generally appreciated by economists, if y others, that economic measures, such as GDP, are y aggregated expressions of the value of traded omic activity within a particular community, prising a mixture of very different human activities. en over a longish period of time, they may become tical abstractions bearing little connection to the ical volumes that actually determine energy umption. Put another way, the structure of an omy may be more important for its energy umption than its recorded GDP.

is second argument was quickly seized upon by the e astute opponents of official energy projections in ate 1970s. In the UK, Gerald Leach⁴ played a leading in arguing why the connections between energy and omic growth should not be taken as fixed. At one these arguments could be caricatured as 'more string rtets and fewer motor cars'. More seriously, many mentators pointed to the growing importance of the ice sector in the UK, and to the devastation of the ufacturing sector in 1980 and 1981. Leach went her and endeavoured to show how energy umption could be reduced much further by deliberate ption of energy conservation and energy efficiency niques.

or practical purposes, and for all those actually erned with the development of energy policy, ever, the issue was no longer one of principle. Many he relationships that could be observed historically e breaking down or were becoming unstable. vitably the attention of energy forecasters turned to uch greater emphasis on how energy was actually used, less emphasis on abstract relationships with economic asures — a move in which the electricity industry, in UK at least, had always been in the forefront. The questions are empirical ones. To what extent if at all uld future economic growth require higher energy umption? Leach's work could be recognised as a ful indication of what might be achievable in terms of rgy conservation, but fuel industry forecasters were erned with what would happen in a (perhaps perfect) real world.

n the developed world the question is not likely to eive a clear answer. Statisticians are likely to continue record economic growth in some form, and societies decide for themselves on the relative importance of ng quartets and motor cars. In the UK, household rgy consumptions undoubtedly show some signs of uration and may not grow substantially as incomes rise. the commercial sector (shops, offices and public dings of all kinds), by contrast, there are indications substantial continuing growth, reflecting in some asure the growth in the physical size of this sector, and ncreasing contribution to the national economy. In industrial sector it is increasingly the structure of ustry that dictates the pattern of energy consumption, d its overall contribution to GDP is a less useful guide energy trends than hitherto.

Similar patterns can be observed in many developed omies. The links between economic growth and gregate energy consumption, although they may netimes be important, can no longer be taken for anted. It can be argued, realistically, that energy sumption and economic growth have to some extent n de-coupled, and that the one no longer automatically esupposes the other.

The developing world represents a rather different

situation. Here, the links between economic growth, living standards and energy consumption are likely to remain strong. Electrification for example is likely to remain a key indicator of living standards, for some time to come, and it still seems implausible to suggest that given the benefits of electrification, there will not be a strong association between growth in living standards and electricity consumption for various household services, such as lighting, television, and other uses. Similar parallels can be drawn in the areas of personal transport and its links with oil consumption, and between industrialisation, where it occurs, and energy consumption in all forms.

In this respect the difference between the developed and the developing world is shown very clearly in Table 1, which displays selected national and regional figures for oil consumption trends in the decade that followed the first oil crisis. On the whole, the developed countries effected substantial savings in their oil consumption through a mixture of fuel substitution, energy conservation, and recession. The developing world, by contrast, generally continued to show rapid increases in oil consumption, in spite of the multiple increases in oil prices, and the economic consequences of oil imports for individual country balance of payments positions.

Table 1: Oil consumption in 1973 and 1983 for selected countries and regions

	Oil Consumption M t		% Change	
	1973	1983	Change	
North America	901.7	773.1	-128.6	-14.3
Latin America	160.3	217.3	+57.0	+35.6
UK	113.2	72.5	-40.7	-36.0
W Europe (total)	748.9	586.6	-162.3	-21.7
Japan	269.1	207.2	-61.9	-23.0
Middle East	62.2	90.5	+28.3	+45.5
Africa	49.5	79.3	+29.8	+60.2
South East Asia	72.3	114.5	+42.2	+58.4
Total Non-communist				
World	2330.1	2148.6	-181.5	-7.8
Centrally Planned				
Economies	467.9	652.8	+184.9	+39.5
Total World	2798.0	2801.4	+3.4	+0.1

Source: BP Statistical Review of World Energy

To summarise this general examination of these broad macro-economic and energy relationships then, a number of points can be made. It is clear that the energy sector can have a substantial impact on economic developments, although these are due less to the quality of energy as energy, and more to the disproportionate importance of oil within world trade. On the other hand the links which might allow energy consumption to be deduced from trends in macro-economic variables appear increasingly suspect. It is certainly economic factors that are at work, for example in changing economic structures, and these can have a fundamental effect on energy demand. Global aggregates however cannot be assumed to have particularly stable relationships to global energy requirements. Empiricism and healthy scepticism are necessary to analysis of the links between economic and energy growth.

However economists have continued to search for more fundamental links between energy and economic development, at the level of a more micro-economic analysis, by investigating whether energy use had a direct role in promoting productivity and growth. Electricity has a particular position in the technological spectrum as a higher quality, 'premium', fuel. As such it has shown a continuing growth in importance within the energy sector on a worldwide basis, demonstrated in Table 2 below. It is therefore sometimes selected for special

analysis in the context of productivity and growth. The following sections of this paper deal with this more 'micro-economic' examination of the connections between energy and electricity, on the one hand, and productivity and growth on the other.

Table 2: Average annual growth rates — Total primary energy consumption and electricity consumption

	1950-60	1960-70	1970-82
<i>UK</i>			
Total Primary Energy	1.7	1.9	-0.6
Electricity	7.5	6.2	0.7
<i>Europe (excludes USSR)</i>			
Total Primary Energy	4.4	5.2	1.4
Electricity	8.4	7.5	3.9
<i>World</i>			
Total Primary Energy	5.1	5.1	2.2
Electricity	9.2	8.0	4.5

Source: UN Series J Statistics

Micro-economic effects on productivity

The energy price rises and particularly the oil price rises of the post-1973 period have coincided with a period of much slower economic growth in the world as a whole than was typical of the two decades which preceded 1973. Economic growth has been slower in both developed and developing countries. Part of this slower growth is undoubtedly attributable to the macro-economic effects of the energy and oil price rises and the policy response of governments as discussed above.

However, it is also clear that the energy price rises have had micro-economic effects which have been detrimental to economic growth. The first and most obvious of these effects is that the rise in energy prices relative to the price of labour and capital has the effect of making part of the existing capital stock economically obsolete. Techniques of production which were appropriate in an era of cheap energy become outdated economically when energy prices rise and consumer demand moves away from goods which involve energy intensive methods of production or involve high energy consumption in use leading to excess capacity in industries producing these goods. In essence, this is a once and for all 'shock' effect which involves a writing off of parts of the capital stock and their replacement by techniques of production appropriate to the new price regime and the changed structure of consumer demand.

There has, however, been considerable discussion and analysis of whether there are longer term effects of higher energy prices on economic growth (see, for example, Schurr, Sonenblum and Wood (Eds)).⁵ Various theories have been put forward and considerable econometric analysis undertaken to examine the links between economic growth and energy prices. The most straightforward theory put forward (Berndt)⁶ is that energy and capital are complementary and are used to substitute for labour. Growth in labour productivity in part therefore depends on substituting capital/energy for labour. A rise in the price of energy relative to labour reduces the rate of labour substitution and hence reduces the rate of labour productivity growth. It is this approach that we will consider further below. Nonetheless, other more complex approaches must be noted. For example, it had been argued that in the post-1973 period in many countries it was not only the rate of labour productivity growth which fell but also the rate of growth of capital productivity. Jorgenson⁷ argued that technical progress is energy using and hence an increase in the relative price of energy will tend to reduce the rate of technical progress

and hence the rate of growth of both labour and capital productivity.

Other writers (eg Schurr)⁸ have laid particular stress on the role of electricity and other high quality fuels in the promotion of labour productivity and capital productivity growth. For this reason in our analysis below we have considered separate data on the usage of electricity.

Our analysis is in two parts. The first is concerned with UK data. The aim here is to consider labour productivity data for various sectors of the UK economy, energy use in terms of energy use per unit of output and electricity data, also in terms of energy use per unit of output. Two data periods are considered, 1963 to 1973 and 1973 to 1983, in order to examine what changes in underlying trends exist for each of these series. Support for the view that energy/capital form a package which is used increasingly to promote increased labour productivity could then be found if a change downwards in trends in energy use or electricity use in the later period compared with the earlier period is associated with a downward change in trend in labour productivity.

The second part of the analysis makes use of data on the manufacturing sector of five major industrial countries. The purpose here is to compare labour productivity performance, energy usage and electricity usage per unit of output in order to gauge whether, between countries, there appears to be a link between energy usage or electricity usage and productivity performance.

UK evidence

Before considering the disaggregated data for the various sectors of the UK economy that we have considered it is appropriate to examine the overall picture for the UK economy in terms of its labour productivity, energy use and electricity usage. The data given in Table 3 below are for the whole UK economy less the energy industries. The reason for the exclusion of the energy industries is partly one of convenience and partly because the growth of the off-shore sector of the UK economy during the 1970s would tend to obscure any relationship through the advent of a high productivity, low energy use industry.

Table 3: UK whole economy less energy industries (% change)

	1963-73	1973-82
Value added per person employed	31	7
Energy use per unit of value added	-11	-19
Electricity use per unit of value added	21	6

These overall statistics would tend to support the view of a link between energy use per unit of output and labour productivity growth. Labour productivity growth was substantially slower in the later period than in the earlier period; energy use per unit of value added declined at a faster rate in the later period and electricity use per unit of output grew at a slower rate in the later period. The only point which might appear to contradict the initial hypothesis is that energy use per unit of output declined in both the early period and in the later period. This might appear to run counter to the view that increased use of energy/capital is a complementary way of promoting and achieving labour productivity. The explanation probably lies in two factors. First, there probably exists a continuing trend towards increased efficiency of energy in use so that the actual amount of energy used in production processes (ie useful energy) increased while the amount of delivered energy falls. Secondly, during both these periods an increasing proportion of energy was supplied in more refined forms, particularly electricity, and this a

notes increases in the apparent overall efficiency with which energy is used. These two points are supported by consideration of the electricity use per unit of value added which shows increases in both periods, although at a slower rate in the later period. Hence when one considers a single fuel (and therefore where relative efficiency in use effects between fuels are excluded) energy per unit of output increases in both periods. While the overall position in the UK tends to be supportive of the existence of a link, exploration of more disaggregated data is much less convincing. Table 4 gives data for the UK for productivity in terms of value added (at constant 1975 prices) for each of the 10 sectors considered.

Table 4: Value added per person employed (% change)

	1963-73	1973-83
Agriculture	110	46
Food, drink and tobacco	38	28
Chemicals	95	25
Iron and steel	31	27
Engineering	44	12
Textiles, leather and clothing	65	25
Building materials	64	14
Paper, printing, etc	45	-3
Other manufacturing	28	-1
Services	19	2

Source: Central Statistical Office and Department of Employment

Clearly, this shows a much slower growth in labour productivity in the 1973-83 period than in the 1963-73 period. Although in the case of the food, drink and tobacco industry and the iron and steel industry the action in growth was very limited indeed.

The second stage is to consider what has happened to electricity use per unit of value added (at constant 1975 prices) for the same period (Table 5).

Table 5: Energy use per unit of value added (% change)

	1963-73	1973-83
Agriculture	-3	-47
Food, drink and tobacco	-6	-8
Chemicals	-39	-35
Iron and steel	-10	-25
Engineering	-8	-16
Textiles, leather and clothing	-31	-16
Building materials	-34	-22
Paper, printing, etc	-18	-33
Other manufacturing	24	-2
Services	-3	-4

Source: Department of Energy and Central Statistical Office

Of these sectors, five (agriculture, iron and steel, engineering, paper printing, etc and other manufacturing) show a substantially faster rate of decline of energy use per unit of value added in the later period than in the earlier one. In the chemicals industry, energy use declined almost as rapidly in the second period as in the first, in textiles leather and clothing and building materials, the decline was slower in the later period than in the earlier period and in food drink and tobacco and services it was hardly the same.

Consideration of the changes in labour productivity and changes in energy use together shows that in the iron and steel industry, productivity growth post-1973 was hardly similar to that pre-1973 and, therefore, although the decline in energy use accelerated in the later period, it was not associated with a substantial decline in labour productivity. We are, therefore, left with only four sectors out of the 10 which clearly fit the theory that the fall in

Table 6: Electricity use per unit of value added (% change)

	1963-73	1973-83
Agriculture	5	-20
Food, drink and tobacco	35	-10
Chemicals	-5	15
Iron and steel	30	39
Engineering	10	20
Textiles, leather and clothing	5	2
Building materials	3	31
Paper, printing, etc	17	52
Other manufacturing	34	40
Services	34	16

Source: Department of Energy and Central Statistical Office

labour productivity growth was associated with the decline in energy use. These sectors are agriculture, engineering, paper printing, etc and other manufacturing. Within manufacturing industry, where one would expect the links to be closest, three groups fit the theory and five do not.

The evidence from the UK is, therefore, not particularly satisfactory with the results rather mixed but with a strong implication that the links are not close. Clearly, there may be structural changes within industry groups which are affecting the results. Nevertheless, at this level of disaggregation, support is lacking for a strong link.

Within the energy sector and particularly with respect to a link between labour productivity and energy use, electricity is often seen to have something of a special role. It is, therefore, appropriate to consider whether there is more support in the data for a theory which suggests that electricity use per unit of value added is more closely associated with labour productivity changes. Table 6 gives electricity use per unit of value added for the two time periods.

In the 1963-73 period, only the chemicals sector showed a decline in electricity use per unit of value added; in all other sectors electricity use rose. Post-1973, three sectors only showed a significantly slower rate of growth (or a decline) than in the earlier period, agriculture, food drink and tobacco and services. All other sectors showed rates of increase faster than or similar to the rates of growth in the earlier period. Hence, there is little evidence from this data that the decline in labour productivity growth has been associated with a slowdown in the rate of penetration of electricity.

On the basis of this disaggregated UK evidence as a whole there does not appear to be any great support for the contention that the marked slowdown in labour productivity growth has been associated with changes in energy usage or electricity usage per unit of value added. The theory that slower labour productivity in the 1973-83 period can be explained at least in part by the micro effects of higher energy prices leading to less substitution of energy using investment for labour appears only to be supportable for a minority of sectors of the UK economy. In the other sectors either productivity growth continued much as before (eg the iron and steel industry) while energy demand fell at a faster rate or energy demand per unit of value added declined at much the same rate in the two periods while productivity growth was much slower in the later period (eg the chemicals industry) or energy demand declined at a slower rate in the later period while productivity growth was much lower (eg engineering industry).

There is therefore something of a clash between the apparent support given by the overall data for the view that energy and capital are complementary and promote increased labour productivity and the considerably less support given by the disaggregated data. One explanation for this has been implicitly referred to above, namely the

shift in demand and hence in production away from goods which require energy intensive forms of production post-1973. Such structural shifts would affect the total energy use figures but would affect to a much lesser extent the individual sector figures and accordingly result in a more significant change in trend pre and post-1973 in the total energy use figures than in their component parts.

International evidence

Partly because of the availability of data, the approach that has been adopted to consider evidence from five major industrialised economies is, instead of using energy trends in labour productivity, energy use and electricity in the pre and post-1973 period, to consider variations in trends between countries over one single time period — 1972-81. Table 7, below, gives the data we have derived for the manufacturing sector in each country.

Table 7: Productivity, energy use and electricity use (% change)

	Japan	France	Italy	Germany	US
Value added per person employed	113	45	43	38	25
Energy use per unit of value added	-54	-38	-33	-22	-24
Electricity use per unit of value added	-39	+8	-8	+6	-12

Source: Value Added — Internal Estimates.
Energy and Electricity Use — OECD.

Consideration of the first two rows of Table 7 illustrates almost a complete contradiction of a 'close link' theory. By and large productivity has been negatively correlated with energy demand growth. Countries experiencing faster than average productivity growth have tended also to achieve greater than average declines in energy use per unit of value added; slower labour productivity growth countries have tended to see less than average declines in energy use per unit of value added.

With respect to electricity use the position is less clear cut. However, the data can hardly be taken to support the view of close link when the fastest growing economy (Japan) has the largest rate of decline of electricity use per unit of value added and the slowest growing economy (of this limited sample), the US, has the second fastest rate of decline of electricity use.

A number of possible hypotheses can be put forward to explain the particular pattern of labour productivity growth and energy use in the manufacturing sector put forward here. One clear possibility would be that structural change within the manufacturing sectors of the various countries is a prime cause. In particular, the economies achieving fast productivity growth may have been altering their structure towards lighter, higher value added industries or products at a faster rate than other economies and this could be an explanation of the high rates of labour productivity growth and the rapid falls in energy use.

A second possibility is that economies which are successful in one direction (ie in achieving rapid labour productivity growth) tend to be successful in other directions as well (eg improving the efficiency with which energy is used). This second conclusion could be of significant importance in terms of energy demand forecasting.

Implications for energy forecasting

Both the above conclusions run counter to the view discussed earlier in the paper that a relatively stable

relationship can be expected to exist between energy demand and economic activity at a relatively aggregate level. The message for the energy forecaster is that disaggregation is necessary in order to encompass effects on energy demand of changing economic structure and that it would not be surprising if energy use per unit of GDP is inversely related to the rate of GDP growth. The latter could arise for at least the two reasons referred to above, namely that fast growing economies may change their structure of production away from energy intensive activities more rapidly than slow growing economies and that high rates of investment may lead both to faster rates of increase in labour productivity and rapid improvements in efficiency in use of energy.

Some energy forecasters may find difficulty in contemplating the implications of these conclusions for their practical work in the field. The recent work undertaken by the electricity supply industry in England and Wales and submitted to the public inquiry into CEGB's proposal to build a PWR at Sizewell (Davies, 1982) was based on such an approach. Energy use was considered at a highly disaggregated level. Assessments were made for 10 industry groups (each involving different categories of energy use), for 17 categories of energy use in the household sector and for eight different sectors in the commercial sector (involving six categories of use). For the 10 industry groups and the eight commercial sectors, this process also involved assessments of economic activity within these sectors. In this study assessments were made on the basis of alternative scenarios for the development of the UK economy and UK energy demand. The results of this study in broad terms are relevant to our analysis here. In particular it was shown that:

- ☐ Significant economic growth could occur in the UK without any increase in total energy demand.
- ☐ Alternative views on economic structure lead to different results in terms of energy use per unit of GDP.
- ☐ The faster the rate of economic growth, the greater the improvement in the efficiency with which energy is used.

Clearly none of these results could have been derived from a forecasting approach which relied on either a consideration of energy demand in relation to economic activity at an aggregate level or one which relied on relatively constant relationships between economic activity and energy use. In some respects it is more reassuring for the forecaster to rely on methods which give rise to a relatively narrow range of alternative outcomes as being more convenient. Nonetheless, if reality, as we believe, does not conform to this view, forecasts based on such methods will be misleading.

Conclusions

This paper has reviewed at a general level and at a specific level the various interactions between energy demand growth and economic growth. It has concluded at the macro-economic level that there are clear relationships between economic growth and energy price changes but that this has little to do with a 'special role' for energy in the economic growth process but much more to do with effects of energy price shocks on the wider economic system, engendering, as they did, instability, inflation and balance of payments problems (both deficits and surpluses).

At the micro-economic level we have considered the relationship between energy prices, energy use and improvements in labour productivity. We would accept *a priori*, that changes in the price of energy relative to other factors

(continued on p 7)

the role of petrography in the classification and combustion of coal*

C Hough† and Dr A Sanyal‡

The word *maceral* was coined in the thirties to describe the microscopically recognisable organic constituents of coal. Further identification of the differences in their chemistry, their relation to rank and their natural associations both with each other and with adventitious mineral matter has resulted in coal petrology becoming the well-established science that it is today, serving the mining, preparation and carbonisation industries. More recently, the combustion industry has adopted coal petrology for its own use. After some speculation, it is beginning to acknowledge petrology's contribution to the ranking and classification of coals for the international market and is quickly appreciating the evidence for the influence of macerals on the combustion characteristics of coal. This paper examines in general the role of petrography in the combustion industry's developing interest in more widely applicable coal classification systems and improved combustion evaluation techniques.

These sections will consider three aspects of coal petrology: macerals, microlithotypes and the reflectance of vitrinite. Analysis is carried out on representative thin sections of coal examined under an appropriate immersion medium using a reflected light microscope. British Standard 6127¹ explains the procedure for bituminous coal and anthracite, and Stach *et al*² cover the whole subject of petrology in depth. It is considered necessary here only to briefly outline the properties and origins of different macerals, the variety of microlithotypes and the significance of vitrinite reflectance.

Macerals
There are three maceral groups: vitrinite, exinite and inertinite which differ widely in origins and chemical composition. A listing of maceral groups, individual maceral names and a summary of their plant origins is presented in Table 1.

Table 1: Maceral Nomenclature and Origins

Maceral group	Maceral	Description	Origin
Vitrinite	Telinite	cell wall material derived from vegetable matter	trunks, branches, stems, leaves and roots
	Collinite	homogeneous structureless material filling cell cavities	humic gel precipitated from solutions of humic matter
	Vitrodetrinite	fragmental plant or humic peat particles	peat or plant particles degraded at an early stage by pressure
Exinite	Sporinite	flattened discs of original spores	spores and pollen grains
	Cutinite	outer layers of leaves or cuticles	leaves, needles, shoots and thin stems
	Resinite	secretions from plants resinated in plant metabolisms	essential oils and resins in plant tissue
	Alginite	algal remains	certain types of algae
	Liptodetrinite	detrital remains of cutinite, resinite, alginite and sporinite	other members of the exinite group
	Fusinite	cell wall material	charred trunks, branches and stems
Inertinite	Semifusinite	intermediate stage between fusinite and telinite	partially charred trunks, branches and stems
	Macrinite	groundmass into which other macerals are embedded eg sporinite	variable
	Inertodetrinite	fragmental fusinite, semifusinite, macrinite and sclerotinite	degradation of other members of the inertinite group by load pressure
	Sclerotinite	tubular or cellular fungal hyphae	exclusively fungal remains

For coal of the same rank vitrinite group macerals contain relatively more oxygen, exinite group macerals contain more hydrogen and inertinite group macerals have more carbon. In addition, exinite has the greatest volatile yield and inertinite the least.

Microlithotypes

Coal macerals rarely occur by themselves but are usually associated with macerals of the same group or of the other two groups. Such associations are termed *microlithotypes*. Macroscopically recognisable bands of coal are called *lithotypes*. Table 2 details nomenclature for both. Microlithotypes may also be contaminated with mineral matter in an intimate mixture of macerals and mineral inclusions. These mixtures are termed *carbominerites* irrespective of the macerals present. Analytical convention, however, determines that a particle containing 20-60% of clay, carbonate, quartz or a variety of minerals or 5-20% of sulphide minerals is described as a carbominerite, in recognition of differences in mineral densities.

Vitrinite reflectance

The coalification process from peat through to anthracite causes numerous chemical alterations as rank increases. By measuring the reflectance in oil of vitrinite alone, the true rank of coals can be determined, irrespective of other macerals that might be present. This technique has proved especially valuable in the detection of blends. The production of a vitrinite reflectogram as in Fig 1 identifies simple or complex blends where traditional analysis might fail to do so.

Coal classification

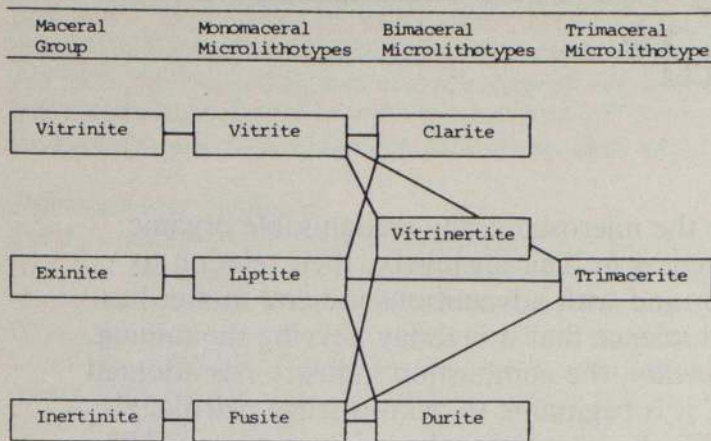
Existing systems

Existing coal classification systems utilise two basic parameters, volatile content and calorific value (CV), where volatiles decrease and CV increases with increasing rank. The NCB, ASTM and ISO systems each use these characteristics to rank and classify coal. Many countries which have their own internal classifications do likewise. The ASTM classification has perhaps been the most widely used on the open market, bringing an international understanding to the terms lignite, sub-bituminous,

*The paper was presented on 25 September 1985 in Sheffield at the Continuing Education Course on Coal Technology and Utilisation which was sponsored by the Institution of Chemical Engineers.

†Babcock Energy

Table 2: Microlithotype and lithotype nomenclature



Microlithotypes

Lithotypes

Vitrain — Vitrite and Clarite
 Clarain — Vitrite, Clarite, Fusite, Durite and Trimacerite
 Durain — Durite and Trimacerite
 Fusain — Fusite

bituminous and anthracite. Coal has long been priced on the basis of CV with volatile content, together with a notional appreciation of the effects of ash, the combustion industry's sole means of predicting combustibility. Various systems use additional parameters to make finer distinctions according to potential use, but petrology has until recently been ignored.

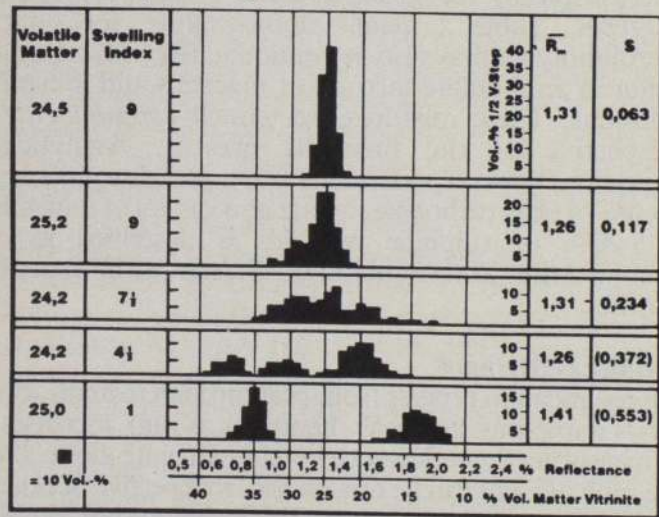


Figure 1 Vitrinite reflectograms²

Petrological differences between coals

Boilermakers are increasingly faced with designing for lower quality fuels. Design has accommodated variable volatile and ash contents as cheaper solutions to energy demand are sought but it is also becoming apparent that many relatively new coals being used for steam raising are very different petrographically, from their predecessors. Many of these new fuels are southern hemisphere coals which were formed in geological, climatic and biological conditions very different from prevailing conditions during northern hemisphere coal formation. They tend to be inertinite rich in contrast to northern hemisphere coals and often possess fine minerals dispersed throughout. Classification systems developed for northern hemisphere coals cannot differentiate petrographically. Two coals, ostensibly similar but with vastly different petrographic analyses, might therefore be classified as being of the same type when full-scale, utility boiler combustion experience suggests otherwise. It is in answer

to problems such as this that new classification systems, truly international ones, are being proposed.

New proposals

The United Nations Economic Commission for Europe Coal Committee is in the process of finalising a classification system³ based on six parameters:
 (i) mean random reflectance of vitrinite
 (ii) free swelling index
 (iii) volatile content (included in the ASTM classification)
 (iv) reflectogram characteristics
 (v) inertinite content
 (vi) gross calorific value (included in the ASTM classification)

The system allows coal to be categorised according to its utilisation, for hydrogenation, gasification, coking or steam raising purposes. In addition to properly identifying the process suitability of coal, such a classification will impose a greater sensitivity on the international market as coal quality is placed under even closer scrutiny. The advantages to the combustion industry, which is often required to design to a paper analysis with in-built conservatism, cannot be over-emphasised. It will be immediately possible to more accurately assess coals for particular designs. Coals which might otherwise have been treated similarly, including complex blends with weighted average properties, can now be considered separately for the most appropriate design.

The combustion of coal

Combustion characterisation

Many designs for the combustion of coal for steam raising purposes are available. Fixed bed (stoker), fluidised bed or pulverised fuel options are each suited to particular needs or coal quality but the problems of ignition and burnout are common.

Volatile content is the parameter most commonly believed to indicate reactivity. Low rank, high volatile coals are therefore preferred from an ignition point of view. When low volatile coals are fired, designers are mindful of the need to pay close attention to excess air and fuel sizing, to combustion air temperatures and, in the case of pulverised fuel firing, to the choice of burner and firing system. Many combustion systems also specify ash and moisture limits. To over-estimate ignition characteristics requires remedial engineering action to sustain combustion. In pulverised fuel-fired furnaces poor flame stability and inadequate turndown without auxiliary fuel support will result. To under-estimate ignition characteristics results in expensive, compensatory design.

The problem of burnout is most commonly approached by varying residence time within the coal bed or furnace. The design parameters that affect ignition can also be expected to affect burnout in a similar fashion. Failure to judge burnout correctly results either in a failure to meet efficiency guarantees, with the associated prohibitive penalties, or in longer residence times and an over-priced product. Once again, design parameters are based primarily on volatile content and the boilermaker's own pragmatic approach.

The application of petrology to combustion characterisation

The literature on the relationship between coal petrology and combustion dates back to the late sixties, although it has long been suspected that the effects of the relative reactivity of macerals observed during carbonisation might extend equally to combustion. Yavorskii *et al* (1968⁴) reported that combustibles in ash were largely the result of incompletely burnt fusain (inertinite) particles.

chain grate stoker. In a pulverised coal boiler, some of carryover combustibles originated from oxidised petrographic coal components, independent of carryover; less oxidised components in the coal, the more complete the burnout. Lightman and Street of the Central Electricity Generating Board (CEGB) in their publications 1968/9^{5,6} carried out laboratory examinations of char combustion. Vitrinite and clarinite (vitrinite rich) tended to form thin-walled cenospheres whilst clarinite (inertinite rich) tended to form thick-walled cenospheres with higher carbon contents, observations that were qualitatively supported by field reports. Australian CSIRO studies in 1977 identified vitrinite as being 'reactive'. Nandi *et al* 1977⁸ reported that pilot-scale studies on two North American coals showed unburnt carbon to be directly related to the inertinite content of the original coal. Finer grinding had little effect on the inertinite-rich coal burnout rates. Shibaoka and Ramsden in 1978⁹ demonstrated in the laboratory that vitrinite and exinite swelled on rapid firing, with effective volatile release and quick combustion. Inertinite particles did not swell. Scaroni and *et al*¹⁰ observed high heterogeneous combustion rates for semi-fusinite (an inertinite group maceral) during drop experiments. Ghose in 1984¹¹ reported a direct link between inertinite and unburnt carbon contents with the full-scale pulverised fuel-firing of Indian coals.

This growing body of evidence lends strong support to the use of petrographic analysis as a reliable indicator of ignition and burnout characteristics of unknown coals, to distinguish parameters apart. The combustion industry designer can draw two conclusions—

That individual maceral counts in terms of vitrinite, exinite and inertinite can be used as an indication of relative ease of combustion, where vitrinite and exinite promote good ignition and burnout and inertinite does not.

That microlithotype counts are a further indication of relative ease of combustion, where associations of vitrinite and exinite are considered advantageous to the combustion process and inertinite associations and high carbominerite concentrations are considered detrimental.

It should be mentioned that in South Africa, in particular, some of the inertinite group macerals are considered 'reactive'. Increasingly, the semi-fusinite content is divided into 'reactive' and 'inert' proportions. The reactive part, together with macrinite, is then counted with vitrinite and exinite when determining the total reactive content of the coal. This procedure is still the subject of much discussion.

Specific examples

Maceral and microlithotype analyses can be used on a comparative basis for design purposes. Where a boiler for a known coal has particular features that exclusively suit the fuel in question, subsequent designs for coals with similar petrographic analyses can incorporate the same features with greater confidence than previously possible. This applies particularly to pulverised fuel-fired furnace configuration. Table 3 shows proximate and petrographic analysis for two African coals. Coal A was feedstock for a 5 x 600MW pulverised coal power plant where each boiler incorporated an opposed-firing system which had proved satisfactory from both ignition and burnout points of view. Because of the similarity between the two petrographic analyses, a future 2 x 220MW pulverised coal power plant design for the firing of Coal B was similarly opposed-fired in an attempt to offset anticipated flame stability and burnout problems.

Petrographic analysis can also be directly employed in troubleshooting exercises where the firing of apparently

Table 3: Specific Example 1 — African Coal Analyses

	Coal A	Coal B
<i>Proximate analysis</i>		
Volatiles %	25.8	22.9
Ash %	21.6	8.9
Fixed carbon %	52.6	68.2
GCV MJ/kg	24.96	31.97
<i>Petrographic analysis</i>		
Vitrinite %	33.4	31.2
Exinite %	4.6	0.8
Inertinite %	62.0	68.0

similar coals produces differing performance effects. As described by Sanyal in 1982,¹² two coals (one Polish and one South African — see Table 4) fired in the same 600MW pulverised coal-fired boiler resulted in markedly different furnace performance. Performance analysis revealed that when firing the South African coal, a greater amount of heat absorption occurred in the upper half of the furnace. In comparison, firing the Polish coal resulted in a more even distribution. This difference was attributed to petrographic differences between the coals. The South African coal with its higher inertinite content was believed to possess relatively delayed combustion characteristics.

It must be emphasised that comparative analysis of this type takes no account of the design influences outlined at the beginning of this section and that combustion performance is subject to many variables.

Future developments

There are a number of ways in which boiler makers can capitalise on the relationship between petrographic analysis and reactivity to build up a quantitative database for future use.

- 1 Individual companies can set up their own analysis facility. Initial cost and the time taken to acquire in-house expertise are more than offset by no longer having to rely on external organisations for priority work.
- 2 Entrained flow reactors (drop tube furnaces) can be employed to give information on the char morphology of coals of direct relevance to the boiler maker. Chars can be produced at temperatures and heating rates close to real life allowing realistic observations on ignition and burnout characteristics to be made in relation to original coal and char analyses.
- 3 Laboratory observations can be correlated with pilot or full-scale experience to enable designers to more accurately assess combustion parameters and to develop improved techniques for the prediction of turndown, oil or gas support levels and burnout figures.

Milling and grindability

For completeness, the influence of varying petrography on coal milling should be mentioned, as size distribution

Table 4: Specific Example 2 — Polish and South African Coal Analyses

	Polish	South Africa
<i>Proximate analysis</i>		
Volatiles %	31.3	25.1
Ash %	14.3	14.8
Fixed carbon %	54.4	60.1
GCV MJ/kg	28.77	28.02
<i>Petrographic analysis</i>		
Vitrinite %	65.7	30.0
Exinite %	6.7	6.0
Inertinite %	27.6	64.0

has an important effect on combustion. The Hardgrove grindability index is most frequently used within the combustion industry to assess the mechanical strength and milling behaviour of a coal. This index varies with coal rank but is also subject to other influences, notably moisture. Petrographic influences are also felt during the crushing and milling of coal.² In run-of-mine or crushed coal, the microlithotypes durite and trimacerite show a tendency to concentrate in the coarser size fraction whereas the mono-maceral microlithotypes, which are of lower strength than bi- or trimaceral microlithotypes, show a tendency to concentrate in the fines. During the milling of coal to the fineness required for pulverised fuel-firing, the high degree of brittleness which is characteristic of vitrinite macerals concentrates vitrinite in the fines. In general, it can be said that the finer fractions of crushed or milled coal will exhibit greater reactivity on two counts; increased surface area for oxidation and increased proportions of reactive macerals and microlithotypes.

Conclusions

The inclusion of petrographic details in coal classification systems will enable coals to be adequately classified on a worldwide basis for the first time. Coal quality need no longer be judged on the basis of volatiles and heating value alone but on the basis also of recent advancements in combustion characterisation.

For many years, the combustion industry has had to assess the ignition and burnout potential of coals using volatile content primarily, coupled with its own experiences. The application of petrography to coal combustion processes allows boiler-makers to more confidently assess the combustibility of new fuels of which there is little or no experience.

As classification systems continue to recognise petrographic differences and the links between coal petrology and combustion characteristics are further established, future coal specifications can be expected to include maceral analyses and reflectograms as standard practice, imparting valuable information to the designer.

References

- 1 British Standard BS 6127: Petrographic analyses bituminous coal and anthracite, Parts 1-5.
- 2 STACH *et al.* Stach's textbook of coal petrology, edition, Gebrüder Borntraeger, Berlin/Stuttgart, 1977.
- 3 United Nations Economic and Social Council Committee, International Classification of Coal/R99/Rev 1, 27 November 1984.
- 4 YAVORSKII *et al.* Influence of the petrographic composition of coals on the efficiency of a pf fired boiler furnace, *Teploenergetika*, 1968, 15 (9), 69-72.
- 5 LIGHTMAN and STREET. Microscopic examination of heat treated pulverised coal particles, *Fuel*, Vol 47, 1968.
- 6 STREET *et al.* Further investigations of structural changes occurring in pulverised coal particles during rapid heating, *Fuel*, Vol 48, 1969.
- 7 Behaviour of coal macerals during simulated combustion, Anon, Coal Research CSIRO, Vol 41, 1970.
- 8 NANDI *et al.* Inert coal macerals in combustion, *Fuel*, 56, April 1977.
- 9 SHIBAOKA and RAMSDEN. Microscopic investigation of the behaviour of inorganic material in coal during combustion. Ash deposits and corrosion due to impurities in combustion gases (Bryers ed), Hemisphere Publishing Corp, 1978.
- 10 SCARONI and TSAI. Roles of various constituents in pulverised coal combustion, presented at the SME-AIME meeting, Colorado (US), 24-26 October 1984.
- 11 Impact of quality of non-coking coals on the power generation problems in India, Ghose, Central Fuel Research Institute, India, 1984.
- 12 SANYAL. The role of coal macerals in combustion, *J. Appl. Polym. Sci.*, June 1983.

Acknowledgements

This paper is published with the permission of Babco Energy Limited. The authors are also indebted to the British Coal Yorkshire Regional Laboratory, Wath-upon-Deane, South Yorkshire, for their assistance over the years.

(The influence of energy on social and economic change continued)

labour will have the effect of making parts of the capital stock economically obsolete and this will affect labour productivity in the short run as well as affecting the overall level of economic activity.

However, examination of UK data and international data does not suggest a strong relationship between labour productivity growth and use of energy. In essence, the theory that energy and capital are complements in achieving labour productivity growth are not supported by the data and the international data lends credence to the view that economies which are most successful in achieving labour productivity growth are also successful in reducing energy per unit of output.

Given that these links are weak, this further supports the view that the assumption that energy growth and economic growth are essentially linked, at least as far as developed industrial economies are concerned, is further weakened. It leads the energy forecaster to form a reliance on econometric analysis leading from economic activity to energy demand to a much more disaggregated analysis of energy use. This may be inconvenient from the point of view of the amount of analysis required but in our view is essential if mistakes of the past are not to be repeated. We have indicated how in a recent study prepared by the electricity supply industry in England and Wales

disaggregated methods have been used and how the results of these studies support our views.

References

- 1 Royal Commission on Environmental Pollution. Sixteenth Report. Nuclear power and the Environment. Cmnd 66, September 1976.
- 2 BOLEY T A, Electricity Demand — Econometric Models and Changing Coefficients. Symposium on Mathematical Models of Sectors of the Energy Economy. UN Economic Commission for Europe. Alma Ata, USSR, September 1973.
- 3 HANKINSON G A and RHYS J M W, Electricity Consumption, Electricity intensity and Industrial Structure, *Energy Economics*, July 1983.
- 4 LEACH G *et al.* A Low Energy Strategy for the United Kingdom. International Institute for the Environment and Development, 1979.
- 5 SCHURR S H, SONENBLUM S and WOODS D O (Eds) Energy, Productivity and Economic Growth — Workshop, EPRI 1983.
- 6 BERNDT E R, Energy/Productivity Connection in *op cit.*
- 7 JORGENSEN D W, Energy growth and Productivity Growth in *op cit.*
- 8 SCHURR S H, Energy Efficiency and Economic Efficiency in *op cit.*
- 9 DAVIES C H, Scenarios and Electricity Demand. Proof of Evidence to the Sizewell B Public Inquiry, CEB 1983.

Energy Efficiency Year achievements

Hon Peter Walker MBE MP
Secretary of State for Energy

I am glad to have this opportunity of contributing to the Energy World whose readers are of crucial importance in the campaign to stop energy waste in Britain.

1986 was Energy Efficiency Year when we made greater efforts than ever to get across my Monergy message:

get more for your money

get more out of energy

get more for your Monergy

But to achieve my aim of seeing Britain top of the world energy efficiency league, we must continue to keep the subject on our agenda. There is a vital job to do in every sector of commerce and industry, in every home, in every public sector body, in central and local Government.

An enormous amount was achieved in Energy Efficiency Year. You may have seen the special report I have had prepared. Briefings by Energy Ministers around the country continued a series in which over 20 000 key executives have participated to date (many appointing energy managers and taking other direct action afterwards to reduce energy wastage). Hundreds of exhibitions, seminars and events at schools, and special meetings were organised — an impressive 1900, compared with my original target of 1000. A hard-hitting publicity campaign by my Energy Efficiency Office was backed by industry, commerce and the nationalised industries by promotions and advertising worth at least £40 M. The *Monergy* slogan and logo made a deep impact on the public consciousness and people everywhere are continuing to respond to the energy efficiency challenge; hundreds of thousands of people responded to our advertising and mail-shots. Applications for the energy efficiency surveys supported by my Energy Efficiency Office increased by 18% over the Year, with especially high numbers of applications for the extended surveys.

We have seen a great increase in the number of low income homes insulated under the community insulation project. Under the Home Insulation Scheme loft insulation work was 30% up and hot water jacket fittings up by 100% in 1986 as compared with 1985. 90% of all the schools in the UK applied for, and received, the EEO's special primary and secondary school packs. Touring theatre groups brought the energy efficiency message to about 90 000 school children.

In industry and commerce we have seen the successful adoption of the novel idea of *Monergy* walks. Simply by talking round works or buildings with the chief executive professional energy consultant has been able to point out immediate considerable energy savings. In some 600 of these walks, £36 M worth of easily achievable energy savings were identified. Every energy manager could organise one — the potential savings are enormous.

Beyond 1986

But the success of 1986 needs to be carried through to succeeding years. We know very well that there are fantastic savings to be made and organisations could increase their profitability and competitiveness to a marked degree. Even individual households could profit. The UK national energy bill is some £37 billions each year, and many studies show that up to 20% of this could be saved. So £7 billions a year *plus* is the prize. The Government role lies in providing information and advice,



Peter Walker, Secretary of State for Energy

and through publicity making everyone aware of the opportunities. The rest is up to individuals and organisations as consumers of energy in whatever capacity.

The Government will continue to operate on the assumption that everyone will see where their best interests lie, and will take the appropriate action to use energy more efficiently.

I am aiming to put the UK at the top of the energy efficiency league with a programme which I can summarise as follows:

1 *Continue co-ordination* of fuel supply industries, insulation companies, heating and lighting equipment manufacturers, energy consultants, the building industry etc.

2 *Energy managers'* status to be enhanced. My Energy Efficiency Office will put even greater emphasis on ensuring the flow of key information to energy managers in Britain, and that seminars are organised to serve their special needs.

3 *Monitoring and targeting* schemes to be introduced in many more sectors. In chemicals the introduction of such schemes has saved £30 M/y. M&T systems involve identifying who in an organisation uses energy, making them responsible for that use, providing them with monitoring systems and yardsticks, and finally giving them targets to meet.

4 *The Energy Efficiency Survey Scheme* should be used more by everyone. Under this scheme, up to 50% of the cost of an independent energy survey may be recovered up to a maximum grant of £10 000.

5 *Demonstration Scheme* projects to be increased and marketed even more vigorously.

6 *The public sector* must be encouraged to do even more. Government Departments will continue to monitor and use energy more efficiently. All local authorities need to examine their energy use and for instance explore the possibility of expanding their use of *contract energy management* systems.

7 *The domestic sector* — there remains much to be done in millions of homes. We shall provide the widest

(continued on p 12)

Institute of Energy conference notice:

1st European Conference and Exhibition on The influence of inorganic constituents on coal combustion

(in small-to-medium sized boilers)

24/25 September 1987 at Imperial College, London

The conference will interest:

- ☐ All engineers and managers in industries using, or considering using coal as an energy source, ie —
- ☐ Process industrialists
- ☐ Designers, suppliers and users of coal-fired industrial boilers
- ☐ Coal suppliers
- ☐ Members of academic institutions interested in, or involved in coal combustion

(Energy Efficiency Year achievements continued)

circulation of detailed useful guidance on different measures provided by the Energy Efficiency Office.
8 *Architects and building professionals* are a key component in any strategy for improving energy efficiency in buildings. We need in particular to eliminate the inclusion of out-dated heating and lighting systems in new buildings and ensure that clients are aware of the long-term value of front-end energy efficiency expenditure on new buildings.

9 *Home energy audits*. I have asked my Energy Efficiency Office to create a system in which the home energy audit will be available at a price that the home owner can afford.

10 *House purchase* should include assurances to buyers that they are getting homes which include good standards of energy efficiency.

11 *Insulation of houses for those on low incomes* will be expanded. So far over 300 000 such homes have been draught-proofed, 100 000 during 1986, by the local community groups involved. We are aiming to encourage the number of community projects to increase from 336 now to 460 by the end of 1987.

12 *Buildings projects to demonstrate energy efficiency* are to be doubled in 1987.

13 *Energy efficiency RD and D* will be supported. The UK spend for RD&D is the third highest of the 2 member-states of the International Energy Agency.

14 *Building Societies and banks* will be encouraged to recognise in their financing of house purchase the vital importance of energy efficiency.

In addition I have recently announced the launch of the biggest-ever international energy efficiency exhibition and conference next year.*

The energy efficiency scene in Britain can be transformed by these means. But they will not succeed unless I have full-hearted support from every consumer whether in the office, the factory, or the home. It is in everyone's interest to use energy efficiently — it is money in everyone's pocket. And for our industry and commerce it is the key to increased productivity, profitability and international competitiveness.

*Energy Efficiency International 1988 will be held in June 1988 at the National Exhibition Centre in Birmingham.

North Sea Development gap' Emerging

iving evidence at a House of Commons select Committee on Energy, the Scottish Development Agency (SDA) put forward a case for part of the costs of new field developments being offset against the Petroleum Revenue Tax (PRT) paid on existing fields.

The SDA stated that the long term future of the North Sea was secure but expressed concern over a possible 'development gap' emerging as the drop in the oil price took its toll on new projects being postponed and perhaps cancelled.

The SDA, in their written submission to the committee, suggested this gap could result in orders associated with new fields in the late 1980's falling to around 50% of the levels of the first half of the decade.

The submission continued, 'This will have a severe effect on the capability of British service and supply companies to take advantage of the opportunities that will exist in the future development of the North Sea and the much larger markets that will result from oil developments overseas'. These overseas markets could be worth up to \$2000M pa by the 1990's. To illustrate the effects of any tax change, the SDA's submission used a net allowance of 25% of pre-production development costs (gross 40%). The SDA intended that this should be available to projects started within the next four years.

If such a tax incentive were made, the SDA predicted that 19 fields could be economically developed over the next four years compared to nine without the change.

They estimated that the effect of these extra developments would lead to expenditure of £3200 M over the next four years — an overall increase in spending of 21% and development orders up to nearly 40%, resulting from the suggested change in taxation. It was predicted that this in turn could push up employment by an average of 6000 pa over the next four years. These benefits

would only flow from a change in the tax regime which would reduce revenue from PRT.

Stressing the importance of a change in taxation, the agency pointed out how such a move would assist British companies. They stated it would allow UK firms to maintain a capability built up over the last 10 years. It would allow them to realise their full long term potential in domestic and international oil markets.

Finally, the agency stated that it should be understood that the type of change in the tax regime proposed did not involve a subsidy from one sector of the economy to another, it was a short term adjustment to the special North Sea tax regime which did not apply to other industries.

Source: Scottish Development Agency

Offshore oil supply Cooperation is vital

The UK and Norwegian offshore supply industries must be prepared to cooperate as well as to compete if both are to survive and to succeed in offshore markets worldwide, Mr Alick Buchanan-Smith, Minister of State for Energy, told the Energy Industries Council/Statoil conference in London. But he stressed that cooperation had to be fair, mutually beneficial, and even handed.

He said: 'The relationship between the UK and Norwegian supply industries does not have to be based exclusively on competition — cooperation can bring mutual benefits. Before the fall in oil prices both industries were too prone to be inward looking, concentrating their energies on winning work in, and meeting the demands of, their respective domestic markets. But we must both now take a fresh look at the long-term future. The North Sea alone cannot support the totality of both of our operations — we must look to opportunities overseas and not depend too heavily on one geographic area'.

Mr Buchanan-Smith pointed to the five joint UK/Norwegian projects as evidence that UK and Norwegian companies could work together on high technology research developments.

'These projects should provide the cornerstone for further useful cooperation not only in the North Sea but, even more important in export markets.

'The next step is commercial exploitation, but if the full potential and benefits of cooperation are to be realised, exploitation must involve fair, even handed collaboration between the partners.

'The opportunities provided by third markets beckon those UK and Norwegian companies prepared to work together constructively'.

Source: Department of Energy

Energy management A new attitude needed

The need for new attitudes and standards, by building control systems manufacturers and their customers, has been urged by Charles Askwith, managing director of a Newbury-based systems manufacturers, reports *Energy Management*.

Until that happened he said there would be no change in the present situation where most occupants of buildings in Britain were denied the best comfort conditions and were paying too high a price for privilege. High on his list of priorities was the requirement to put the role of the computer in perspective.

Control systems manufacturers had to take their responsibilities to their customers far more seriously and customers must be prepared to learn more about how to manage buildings and to operate control equipment more effectively.

Manufacturers and users should stop convincing themselves that computerised building management systems provide instant efficiency, better comfort conditions and a well managed building.

Mr Askwith said: 'Why is it that the building control industry is the only one where computers are claimed to carry out management functions?

'Having been slow to recognise the value of computers, our industry now refers to them grandly — and totally wrongly — as systems for building

the May issue of Energy World:

Beta Award case history:

☐ Luton International Airport
special interest group newsletter:

☐ Energy from Waste
also Technological aspects of Fb combustor design

management, energy management, and maintenance management. Computers are simply aids to better management, but they cannot take over or replace people.

'Slowly but surely managers are recognising that the use of computers in buildings requires a great deal of planning input, communication of information and simple straightforward man management expertise.

'When these simple disciplines are applied the resulting efficiency of fuel, maintenance and building comfort provide a return on investment more attractive than many other computer applications'.

Source: *Energy Management*

All at sea

The MOD has embarked on a programme of energy efficiency activities including on-site surveys, investment in energy saving measures, monitoring and targeting, the appointment of energy managers, and motivation and training of staff. The newly appointed energy managers were invited to specially formulated two-day seminars conducted by members of the University of Surrey's Energy Engineering Group.

The first seminar, at HMS Nelson, Portsmouth, was opened by the director of Quartering, Captain R Wright who outlined the Royal Navy's programme. Further seminars were at the RN Engineering College, Manadon and HMS Cochrane, Rosyth, the importance of the subject being emphasised at the latter by the presence of the Flag Officer Scotland and Northern Ireland. Each seminar was attended by 20 to 30 Royal Navy and Royal Marine officers and senior ratings and civilian staff from MOD(N) establishments. The programme included presentations on aspects of energy management supported by slides and video tapes, syndicate group activity and on-the-spot surveys of typical buildings.

Participants from a wide range of backgrounds, many without engineering backgrounds, entered enthusiastically into the programme and, before returning to their establishments, each produced an action plan for tackling this new responsibility.

Source: *University of Surrey*

Education and training Two new Open Tech projects

The Watt Committee on Energy was pleased to announce the successful conclusion to its participation in the Open Tech Programme, sponsored by the Manpower Services Commission.

Two Open Tech Energy projects have been established, namely at Sheffield City Polytechnic and Gwent College of Higher Education. Not only do these schemes expand the range of adult training opportunities available in the energy field,

but they also combine the latest techniques in open and distance learning. Teaching aids include the use of audio and video equipment, slides, microfiches and television, as well as more traditional methods, to provide a varied and stimulating learning approach for the student. The pace of learning can be chosen by the individual, and study can be undertaken where most convenient be it at home, work, or training centre.

For the employer, the demands of modern business and industry can be met by providing training in new skills, conveniently and cost effectively.

Further details of the course at Sheffield City Polytechnic, entitled 'Energy Control for Supervisors' may be obtained from: Dr Malcolm Sunderland, Open Tech Project, Open Learning Resources Centre, Sheffield City Polytechnic, 33 Collegiate Crescent, Sheffield S10 2BJ. Tel: (0742) 665274 ext 3421.

The course produced by Gwent College of Higher Education is a modular one in plant engineering and energy management, aimed at senior technicians. Details of this are available from: Mr Les Tuckwell, Open Learning Unit, Faculty of Engineering and Science, Gwent College of Higher Education, Allt-yr-yn Avenue, Newport, Gwent NP23 5XA.

The Watt Committee is committed to the advancement of energy education and training in both further education and schools, and hopes that the new training opportunities provided through these projects will become widely known.

Source: *Watt Committee on Energy*

British Coal Continuing to improve productivity

In a recent speech to the Coal Industry Society Sir Robert Haslam stressed that lower costs were the key to expanding coal sales. He reviewed the continuing action to improve productivity:

□ Manpower productivity at the pits is running at an unprecedented level of over 3.5 t a manshift. Over 4 t are needed to break-even and the target must be 5 t as a sustained performance in the early 1990s.

□ The productivity increase of about 23% in the past year is probably unmatched by any other industry. Half this improvement came from the increasing use of highly mechanised heavy duty faces, and it is the intention to use this equipment on nearly all coal faces five years from now. Only five percentage points of the 23% improvement arose from colliery closures.

□ Although it is clearly not possible to maintain the recent staggering improvement in performance, a productivity target of a 10% yearly increase should be within our reach. It is vital not to slip back to the unacceptable yearly level of about 1% which characterised the decade before the strike.

□ By April, the average age of mineworkers will be down to its lowest level of 34, which implies we will be increasingly working with a new generation of miners. It is hoped so to resume limited recruitment of young miners.

□ British Coal are now the lowest-cost producers in Western Europe, with operating costs this year expected to be 20% lower in real terms than before the strike. Faced with the challenge from formidable competitors in Australia, South Africa, the USA and Columbia — who share the enormous benefits of thick opencast coal deposits and favourable exchange rates which transport costs only partly offset — British Coal need to reduce costs by another 20%.

Sir Robert said that most of the industry's hopelessly uneconomical coalmining capacity had now closed. Closures and mergers had reduced the number of collieries by 60 in the two years since the strike, with a reduction of 78 000 employees (including 60 000 mineworkers).

He believed no other industry had experienced such a severe retrenchment over such a short space of time. Although all redundancies were voluntary, and with exceptionally generous terms under the Government's Redundant Mineworker Payments Scheme, he fully recognised that it had been very painful in human terms, but he emphasised that great care had been taken in handling these very difficult situations. The protracted colliery review procedure ensured that all the facts and figures were fully exposed to all the trade unions and employees concerned.

Source: *British Coal*

South Wales Support for drift mine project

Management have completed the examination of the £90 M Margam drift mine project in South Wales and the Board of British Coal decided to support the project with two major provisos: that the mining unions accept the need for six day working; that satisfactory arrangements are made for financing, in discussion with Government and the European Coal and Steel Community.

Mr Ken Moses, British Coal board member and technical director said, 'The achievements of South Wales miners have removed a number of the performance risks associated with a new mining project. Management have taken steps to minimise the geological risks which are inherent in mining operations. However, there remain substantial commercial risks ahead.

'These commercial risks primarily concern the likely prevailing world price of coking coal and the exchange rate

*Information Transmission

tween the pound and the dollar in the
xt decade.

'It would take four and a half years to
nstruct the Margam mine and the main
ustomer for coking coal, which is sold in
llars on world markets, would be
itish Steel.

'It is quite clear from all the
culations that mining operations over
days will be necessary to ensure a
satisfactory financial basis for this highly
pitalised project'.

South Wales area management will
ld discussions as soon as possible with
e mining unions on the working
rangements which will be needed for
e proposed mine, which will provide
0 jobs.

On the satisfactory completion of
scussions on extended working, British
al propose to submit the project to the
ecretary of State for Energy for his view
n the public interest.

Source: *British Coal*

Fuel cells

A call to Government

he Government should play a more
ositive role in encouraging fuel cell
chnology in the UK, Dr Gary Acres*
id when making a presentation on fuel
ells to a meeting of the Parliamentary
roup for Alternative Energy Strategies
(PARLIGAES) in the House of
ommons.

Fuel cells, while similar in concept to
attery, generate electricity by feeding
el and air to appropriate electrodes
here a catalyst (normally platinum-
ased) converts them into electrical
ower. The by-products are heat, carbon
ioxide and water so that the technology
environmentally friendly as well as
eing suitable for combined heat and
ower (CHP) applications.

Compared with conventional forms of
ectricity generation, fuel cells are also
ubstantially more efficient, irrespective
f power output. Although invented in
e UK, their commercial development
as occurred mainly in America and
apan. Dr Acres pointed out that these
ountries had made considerable

advances in recent years and were looking
closely at the potential of fuel cells to
generate electricity at a local level.

Dr Acres said that the UK Government
should help to fund, jointly with industry,
a demonstration CHP fuel cell plant and
provide an institutional framework which
would bring together all the companies
and organisations with an interest in this
technology.

Source: *Johnson Matthey*

Nuclear waste disposal

Major contract awarded

A major design and construction contract
valued at over £40M for a new radioactive
waste storage facility at the Sellafield
Reprocessing Plant in Cumbria had been
awarded.†

The purpose built beta-gamma store
will house dry intermediate level waste,
including filters and equipment used in
the reprocessing of spent nuclear fuel,
and is due to be ready for operation in
1989.

The project has included the original
design of stacking, lidded metal storage
boxes for the waste, a semi-automatic
remote handling system for the store and
the safety assesment of the complete
design.

The storage facility will comprise two
linked buildings, one receiving the waste
and packaging for storage and the second
building, the vault, to serve as the storage
area. Waste will arrive at the plant in
shielded flasks, either by road or rail,
passing first into a receipt area where the
flasks will be emptied and the contents
streamed or sorted before being placed
into the specially designed metal storage
boxes.

The boxes will be transferred to the
storage vault in three high stacks and a
rail mounted, remote controlled trolley
system will transport each stack to its
storage position. The boxes will be stored
in rows and will be able to be retrieved.
The store will have a design life of 50
years.

The structure will have reinforced
concrete raft foundations, and is designed
to withstand seismic events. The storage

vault will be single storey, measuring 83
m by 42 m, and will have full height
perimeter shielding and a central partition
wall in reinforced concrete. A shielding
reinforced concrete roof will be supported
on internal steel work and will be covered
by lightweight metal decking.

The receipt building will measure 72 m
by 32 m, divided into two separate
structures. The services structure,
containing the mechanical, electrical and
ventilation services together with
changing rooms, will be three storeys with
a steel frame, a metal deck roof and
reinforced concrete upper floors.

The remainder of the receipt building,
will house the flask handling and waste
transfer systems behind concrete shield
walls. The building will be reinforced
concrete with a two-span steel frame and
metal deck roof. External cladding will be
insulated aluminium sheeting above a
brick plinth wall.

Source: *Taylor Woodrow Group*

Aid to India

100 M for minerals sector

British aid agreements totalling over £100
M for the Indian coal and zinc industries
were signed in New Delhi in March.

Up to £73.65 M is being provided to
Hindustan Zinc, a state sector company,
over a period of five years and a £31 M
grant is being made to India's coal sector.

The grant to the Indian coal sector will
be disbursed over the next three to four
years on projects to be determined by the
Indian authorities and the Overseas
Development Association (ODA). Most
of the funds will be used to continue the
introduction into India of British-
designed mechanised longwall mining
equipment, to help India achieve its plans
for a major expansion of indigenous coal
production up to the end of the century.

Source: *Overseas Development
Association*

*Director of Corporate Development,
Johnson Matthey

†Taylor Woodrow Management and
Engineering

conference notice: 19/20/21 May: Penta Hotel, Lisbon

The energy aspects of refrigeration and air conditioning

in association with the Institute of Energy

organised by Carlos Pedrosa MInstE and Prof Albino Reis (Coimbra University)

initial enquiries to Carlos Pedrosa: telex 27055

The Engineering Council Five years of progress

We publish below a report on the first five years of the Engineering Council by Prof J C Levy, director — Engineering Profession at the Engineering Council

The birth of the Engineering Council took place some five years ago at the initiative of the government and with the active cooperation of the professional engineering institutions.

The intention was to create a body with a wider remit than that of the old Council of Engineering Institutions (CEI) and the continued commitment of the institutions has been a vital factor in the progress made towards fulfilling the Engineering Council's objectives which, stated broadly, are:

- ☐ *to promote and develop the science and practice of engineering in the United Kingdom*
- ☐ *to ensure the supply and best use of engineers*
- ☐ *to coordinate the activities of the engineering profession.*

Because it is a chartered body, rather than the statutory authority which the Finiston Report recommended, the Engineering Council has to work by persuasion rather than by edict.

But persuasion works, as our record will show, although anyone who expects a sudden change in national attitudes towards industry, towards the profession and towards the individual engineer, is likely to be disappointed because of deeply ingrained social and cultural attitudes. The fundamental change of attitude for which the Engineering Council is pressing does not come easily. It is a long hard, unremitting task for all concerned. And the arguments and action have to be sustained with determination, patience, reasoning and good humour.

The Engineering Council has many audiences which it seeks to influence and this report describes the four principal directions in which the Council looks out at the world: the profession; government; the education system; and industry. However, in its public affairs activities there is a further direction, the nation itself.

Public affairs

The Council has set itself the task of bringing about a significant improvement in public awareness of the profession and of the role of qualified engineers. An unremitting campaign has been conducted under the leadership of the director — Public Affairs, Ron Kirby to cure such persistent problems as the public confusion of engineer with mechanic, of engineer with scientist and of the many misconceptions relating to the importance of manufacture and commerce in relation to the economy as a whole.

In a sample period of eight months there were found to be 1208 newscuttings

and media mentions of engineering including TV, radio and press. Of these, 534 referred specifically to the Engineering Council. While many of these efforts are simply like trying to hurry-up a glacier, there are occasionally tangible results. For example, after repeated requests to the Home Office, the notes accompanying passport application forms giving examples of 'persons of standing' fit to countersign applications now include engineers in the phrase ...doctors, engineers, lawyers..., a fortunate alphabetical chance putting us between our companion professions.

The wider public is reached several times a year via the Council's responsibility for the *Prince of Wales Award for industrial innovation and production* and via its *Young Engineers for Britain* contest. Media coverage of such events can be very extensive indeed. Just one example must suffice, though many could be given. The 1986 *Young Engineers for Britain* awards were made by the HRH Princess of Wales at the Wembley Conference Centre and not only did the quality papers carry the story but there was also coverage in the *Daily Express* and the *Daily Mail* and a front page picture of the Princess with the winner and mention of the competition in the *Today* newspaper. The competition was also mentioned in the *Sun*, *Mirror* and *Star*. In addition it featured on the influential BBC Radio 4 'Today' programme and there were excellent stories on mainline BBC TV programmes; a feature solely on the competition itself on BBC TV Breakfast Time and other features on BBC TV Superstore and BBC TV Blue Peter. The latter two programmes alone went out to more than 7 000 000 youngsters. The subsequent enquiries fully occupied the full attention of four members of staff for several days.

Behind this public affairs frontage a vast amount of solid work and pressure is maintained resulting in the issue of Council policy statements or discussion documents or sometimes in changes in which the Council has played a leading part but which cannot be attributed. The Engineering Council employs less than 60 people of whom about a dozen are exclusively engaged in maintaining the Register and in running the Engineering Council examinations which cater for more than 5000 students a year in 50 centres worldwide. The other staff run the qualifications function of the Council together with its engineering education and training activities, maintain contact with the Engineering institutions and 170 industrial affiliate organisations, service

the Annual Engineering Assembly and encourage its role, look after the regional committees and maintain contact with a large number of national organisations each representing substantial interests in industry, education, training and government.

From time to time too the chairmen, Sir Francis Tombs, and director general, Dr Kenneth Miller, penetrate to high levels of government at ministerial level. This involvement may even include the Prime Minister who, in fact opened the first meeting of the elected Engineering Assembly in Birmingham in 1985, being followed in 1986 by the Secretary of State for Wales at the Swansea meeting.

The Register, the Engineering Assembly and the Regions

The Register contains the names and particulars of 280 000 Chartered Engineers, Technician Engineers and Engineering Technicians. The designations CEng, TEng and EngTech are continuing to establish themselves as recognised hallmarks of competence and there is some evidence that this is now showing on the salaries front. Each registrant receives the Engineering Council's newsletter twice a year and can vote in elections to the Engineering Assembly, giving all the opportunity to influence policy.

The country has been divided into regions, each of which elects four Chartered Engineers and two Technician Engineers or Engineering Technicians to the Assembly. The 114 Assembly members may discuss any matter with the responsibility of the Engineering Council and may pass resolutions which the Council is required to consider.

The Council aims to expand considerably its activities in the region through the Engineering Council Regional Organisation (ECRO) committees on which local institutional branches are represented. Activity centres on contacts with the schools, local industry, local government, local press and local radio. In particular the immediate plan is to expand the *Opening windows on engineering* scheme from about 5% of schools to 80% in the next five years.

Already the Council's initiatives in correcting the shortage of maths and physics teachers is having an effect at the highest levels; we are working with the Manpower Services Commission on 'career breaks' to enable women to return to the profession; we are encouraging more registrants to become school governors; and we are pressing for problem-solving methods to be introduced at primary school level.

One task with which the Engineering Council and its ECROs will not be concerned is that of duplicating the learned society function of the engineering institutions. Technical activities by means of papers, meetings

The president-elect: Dr E G Masdin FEng

Guy Masdin is the head of Research Planning for Shell International Petroleum Company and is a director of Shell Research Limited. He joined the Institute as a Student Member and became a Fellow in 1974. He is also a Fellow of the Institution of Chemical Engineers, and in 1985 was elected a Fellow of the Fellowship of Engineering. He obtained his BSc(Tech) and PhD at Sheffield University. He is married with four children and lives in Wokingham, Berkshire.

Guy was born in 1936 and brought up in the Yorkshire village of Oughtibridge. From 1947-54 he was a pupil at Riddlesfield Grammar School where his interest in mathematics and science was stimulated by several good and experienced teachers, and he was encouraged to participate in a wide range of sporting activities. He became interested in the possibility of a career either in the local steel industry, or — on his father's recommendation — in the fast-growing oil industry. His headmaster suggested the Sheffield course on Fuel Technology and Chemical Engineering which Guy found was fully endorsed by Shell and United Steels (now the Special Steels of BSC).

He started the undergraduate course in 1954 and was awarded a first class honours degree in 1957. During these three years he also benefited from industrial training at Shell's Heysham refinery, and in United Steel's laboratories and steelworks. The latter experience convinced him that he would get most satisfaction from applying his academic training to applied R&D for industrial processes. He also learnt the importance of close cooperation with experienced plant operators in achieving progress.

He was invited by Med Thring to return to university for a PhD study on oil-droplet combustion sponsored by Shell Research. He found this postgraduate experience rewarding both in the opportunity to research a specific area in depth, but more importantly to work in an excellent atmosphere of scientific and social cooperation. These contacts established almost 30 years ago formed the nucleus of a worldwide network of professionals in the Energy business with whom he still retains close links today.

His career in the oil industry started in 1960 when he began work as a research engineer in the Combustion Division at Shell's Thornton Research Centre near

Chester. He participated in a range of activities in the laboratory and in field trials aimed at developing new uses for fuel oil; these included the first commercial fuel oil injection trials in a blast furnace arranged by Shell-Mex and BP and the Steel Company of Wales. After three years at Thornton, Guy moved to another Shell Research site - Egham. He was based there for the next 10 years and was promoted to head of Combustion Division in 1966. The main aim of the division was to develop the technology required to promote the use worldwide of Shell's products including fuel oil, distillates, LPG and natural gas. Areas of research included the development of industrial and domestic oil and gas fired equipment — usually in close cooperation with potential users and manufacturers —, pollution and noise control, fuel quality studies and basic research into combustion aerodynamics and heat transfer. The programme involved close links with Thornton and also with Shell Laboratories in Holland, France, Germany, Japan and North America, who also cooperated in the proving trials in the field. During this period he also became involved with the British Flame Research Committee.

In 1973 Guy moved to Shell Centre in London to join the New Enterprises Division which organised the company's entry into the international coal business. He became technical marketing manager of the newly formed Shell International Coal organisation. This job involved the promotion of the coal market in Europe, N America and the Far East. This also required the development/demonstration of new and improved coal technology and presentations on the technical and economic viability of thermal and metallurgical coal in potential customers' plant.

He had close links with major plant manufacturers, coal research laboratories and coal users worldwide in promoting these activities. Advocating coal-fired power generation and the conversion of cement and other industrial works to coal was a particular involvement. Technologically, Guy devoted considerable time to the coal/oil slurry work of Shell Research, the capabilities of which were demonstrated at BSC blast furnaces in the UK and at EPDC power plant in Japan. He also supported fluidised bed technology developed by other companies.

In 1982 Guy became a member of Shell



Dr E G Masdin
FEng

Research's international management team as head of Research Planning and Co-ordination, part of Shell International Petroleum Company in London. In his patch is research on oil products, such as fuels, lubricants and bitumen; natural gas; marine; and new business activities, for example forestry. The essential task is to marry up business needs and opportunities with the advances achievable by the Group's research resources. Included here is the generation of new ideas. Close interaction is demanded with Shell managers in both the business sectors and the laboratories located in seven countries around the world. Guy is also involved in the organisation of extra-mural research at universities, research institutes and other companies. A longer-term role is identifying — by way of strategic studies — technological trends and developments that could have a significant impact in the future for Shell businesses.

Responsibilities outside work include the chairmanship of the Society of Chemical Industry Academic Relations Committee and membership of the Institution of Chemical Engineers' Research Committee, the Watt Committee, and the advisory committee of his old university department.

As a Yorkshireman, Guy is very keen on cricket, the mysteries of which he endeavours to explain to his Dutch, American and Japanese colleagues at Shell. Although he claims his own playing days are now over, he is a qualified coach and enjoys helping to bring on young cricketers in his adopted county of Berkshire.

The Engineering Council (continued)

Symposia, conferences and distance learning programmes are the recognised responsibility of each of the institutions in their own fields of engineering. The Engineering Council at national and local levels will concentrate on a coordinating and public relations role.

Industry — the engine for change

If the views of the Engineering Assembly provide one essential input in forming the policy of the Engineering Council, the views of industry provide another equally important channel. There are now some 170 employers of engineers who have

become Industrial Affiliates of the Engineering Council. They each pay an annual sum depending on their number of employees, the largest organisations paying £10 000. Regular meetings are held with the members of this industrial forum, each meeting having a set theme

(continued on p 18)

such as continuing education and training, school education, registration of engineers.

To assist industry the Engineering Council is encouraging managements to take a critical and positive look at various engineering activities. This is accomplished by means of easily assimilated but authoritative texts including *Technical reviews for manufacturing, process and construction companies* and *Appraising the technical and commercial aspects of a manufacturing company*, both of which have been distributed widely and have been well received. They have been followed recently by a joint venture with the Design Council *Managing design for competitive advantage*.

Involvement with industry in these ways and emphasising the desirability of industrial support for the registration system will form a continuing theme in the policy of the Engineering Council.

The engineering institutions

So what of the institution front itself? The professional institutions stand in a very special relationship to the Engineering Council in their role of Nominated Bodies able to certify the attainment of individuals for registration and, in some cases, as Authorised Bodies for the accreditation of academic courses and training programmes. They alone may appoint representatives to the Council's five Executive Group Committees which in turn nominate to the Board for Engineers' Registration. Their involvement has been wholehearted and characterised by tremendous collaboration with the Council and with each other in overhauling standards of engineering education and training for Chartered Engineers, Technician Engineers and Engineering Technicians. The effort culminated in 1984 with the publication of *Standards and routes to registration* familiarly known in the education and training world as SARTOR.

This policy statement has had a profound effect upon the development of engineering degree and BTEC courses for the 1990s and, with its companion statement *Resources for engineering education*, has been instrumental in convincing the government of the need to provide extra finance to the tune of £43 M for more student places in subjects linked to information technology and, more recently, an additional £54 M for the polytechnics to restore their unit of resource and to support new initiatives in areas of advanced technology.

To aid the continuing collaboration with the engineering institutions, Engineering Council senior staff hold regular meetings with the secretaries of the institutions who are consulted about a wide range of administrative and policy matters before decisions are taken. The smooth working of the registration system is a tribute to their goodwill and helpful attitude.

The Engineering Council would like to promote even more joint working between the engineering institutions and

has not been slow to encourage mergers amongst them. At present negotiations are at an advanced state for mergers or federations involving nine institutions.

The international dimension

A further area of common interest and joint efforts between the engineering institutions and the Engineering Council lies in the area of international relations for the profession.

The most important and active overseas link is through the European Federation of Engineering Institutions (FEANI), which consists of 20 European countries including all those in the European Economic Community. Each country has a National Committee which is responsible for its participation, the British National Committee consisting of representatives of the chartered engineering institutions, the Fellowship of Engineering and of the Engineering Council which also provides the administrative back-up. There is in addition a Technician Engineer representative.

The importance of FEANI deliberations lies in the mutual recognition of engineering qualifications within the countries of Europe and lately there has been a breakthrough which could be of the utmost importance for United Kingdom engineers. For many years the continental countries have refused to acknowledge Chartered Engineers on an equal basis to their own professionals because the length of continental degree courses is generally longer than those in the United Kingdom. Now, due to a new initiative taken by the British National Committee, this deadlock has been broken and all 20 National Committees of FEANI have agreed to recognise a seven-year package of education, training and experience which strongly resembles that of the Chartered Engineer requirement in the United Kingdom. In 1987 this agreement will be used to launch the new title Euro-Engineer which may perhaps be used as a pan-European prefix such as Euro Ing Jack Levy. All Chartered Engineers would then be able to use the new title on personal application and would receive a FEANI 'passport'. A similar provision for Technician Engineers would follow.

The future

So what else is on the stocks for the future? While it is not the policy of the Engineering Council to press for widespread licensing of engineers, it intends to examine the areas where licensing exists and to consider whether any extensions to those areas should be sought. To lift the veil slightly on this kind of issue, work is beginning to examine the practicability of defining the type and level of responsibility which, it may be recommended, should be reserved for registered engineers. This would fall short of a full licensing arrangement but would indicate to employers and government the views of the Engineering Council on this important matter.

On the education and training front,

emphasis will swing to continuing education and training following the Council's publication a few months ago of its statement *A call to action*, which showed the need for an urgent approach to up-dating and for improved facilities to be made available. Providers include colleges, polytechnics, universities and other engineering institutions as well as industry itself which provides a large amount of in-house re-education and training. The institutions will also be responsible through the Council's Board for Engineers' Registration, for establishing a truly national system of monitoring which will include a personal record compiled by each registrant and which will act as evidence of their effort to maintain awareness and keep up-to-date in their chosen field.

Although the initial government grant-in-aid terminated after the first three years of the Council's existence, government support is still forthcoming for various individually planned projects particularly in the education and training field. In 1987 this includes support from the Manpower Services Commission, the Department of Education and Science and the Department of Trade and Industry.

Because there is no further automatic government grant-in-aid, the Engineering Council can now claim to be fully independent. It derives about 50% of its income from registration fees, the other 50% coming from the specific support of projects (10%), examination fees (20%) and fees from the Industrial Affiliates (20%).

By the end of its first five years of existence it can fairly be stated that the Engineering Council has established its place in the national scene by acting in an independent, forthright manner which nevertheless takes account of the many and varied interests and opinions among its external contacts.

The next five years will probably be even more challenging than the last. The priorities will be to continue to establish the Council permanently and prominently as the core of national strategic thinking for industry, for the profession and for the role and importance of qualified engineers. Great care has been taken, in proper engineering approach, to build sound foundations which will serve the profession well in the long run.

Institute of Energy 1987 May meetings

North-Eastern

19 May (Tu). AGM. BSC, Steel House, Redcar, Cleveland. Details will be sent to branch members.

National

28 May (Th). AGM. Institute of Energy, 18 Devonshire Street, London W1N 2AA at 1030 h.

Institute news continues on p 18

SPECIAL ANNOUNCEMENTS

Institute of Energy AGM

Annual general meeting will be held at the Institute of Energy, 18 Devonshire Street, London W1N 2AU on Thursday 28 May 1987 at 1030 h.

South Wales and West of England: Lunchtime lecture

South Wales and West of England branch have organised annual lunchtime lecture at the NCB Coal Research Establishment, Stoke Orchard, Cheltenham, Glos for 12 noon Thursday 18 June 1987. The speaker will be Dr R J Cohen of the Bank, University of Manchester.

Tickets and further information from A A Randell, NCB, E (tel 024 267 3361).

Energy cost control by targeting and monitoring: Conference, Stockton-on-Tees, 13 May 1987

The Department of Civil and Structural Engineering and Building, Teesside Polytechnic are holding their sixth annual one-day energy conference at the Swallow Hotel, Stockton-on-Tees on Wednesday 13 May 1987. The cost is £30.00 (including VAT and one set of papers), which covers lunch, morning coffee and afternoon tea. (Second notice).

Proposed timetable

- 0-0930 Reception desk opens for delegates.
- 0-0935 Welcome to hotel by assistant director (resources), D G Leyland.
- 0-0945 Opening remarks by chairman for the morning session, Prof J Swithenbank, (president, Institute of Energy).
- 0-1030 Paper 1 — R Anthony (Department of Energy). *Government help in energy cost control.*
- 0-1045 Coffee.
- 0-1115 Paper 2 — Dr J Barr (NIFES, Glasgow). *The basis for setting realistic energy targets.*
- 0-1145 Paper 3 — B C Oliver (superintendent engineer, — Works Group, DHSS). *Targeting and monitoring in NHS buildings.*
- 0-1215 Paper 4 — Mr Bell-Berry (Industrial Efficiency Systems). *Targeting and monitoring in heavy industry.*
- 0-1300 Discussion.
- 0-1400 Lunch.
- 0-1405 Introduction by chairman for afternoon session, J Barton (chairman, Teesside Energy Managers Group).
- 0-1435 Paper 5 — Dr S D Fawkes (energy manager, London Borough of Tower Hamlets). *Targeting and monitoring in local authority buildings including housing.*

1435-1505 Paper 6 — R Tinson (managing director, Emstar). *Contract energy management.*

1505-1550 Discussion.

1550-1600 Closing remarks.

1600 Tea.

Further information from M G Burbage-Atter (conference organiser), Teesside Polytechnic, Department of Civil and Structural Engineering and Building, Middlesbrough, Cleveland TS1 3BA (tel 0642 218121).

MIDEST 87: British group granted joint-venture terms

The British Overseas Trade Board has granted joint-venture terms, with the Engineering Industries Association as co-sponsor, for a British group at MIDEST 87, in Paris, 16-20 November 1987. MIDEST, the international market of sub-contracting, covers five industry sectors: mechanical engineering, electrical/electronic equipment, plastics and rubber, special machines and semi-finished products.

For first-time exhibitors participating in a BOTB joint-venture at MIDEST, the participation fee, including shell stand and display aids, is £52/m², representing a subsidy of 60% of actual costs. The fee for second-time exhibitors is £72/m² and third-timers or more, £98/m². Applications for the joint-venture at MIDEST 87 must be received by EIA before 15 May 1987.

Further information from Mrs Anna Small, export director, Engineering Industries Association, 16 Dartmouth Street, Westminster, London SW1H 9BL (tel 01-222 2367).

Second World Basque Congress: change of date for energy conference

The second World Basque Congress will be held from August to December 1987. As reported on p 24 of *Energy World* (Nov 1986), a conference on *Energy* will be one of the four technological conferences to be held in Bilbao within the framework of the Congress. Please note that the dates for this energy conference are now 14-18 December 1987.

The conference will cover the following topics:

- ☐ Energy and mining planning.
- ☐ Energy applications, costs and financing.
- ☐ Energy conservation.
- ☐ Energy application advances in furnaces and boilers.
- ☐ New energy sources (renewable energies).

Further information from II World Basque Congress secretariat, Conferences on Technology, Paseo de la Senda, 15 bajo, 01007 Vitoria—Gasteiz, Basque Country, Spain (tel (45) 230916-230714-230790; tlx 35293 EUJK E).

Institute news (continued)

New members

Member

eresa Jane Butler, W S Atkins & Partners, Epsom, Surrey
 Stanley William Ellis, Gravatom Projects, Fareham, Hampshire, (transfer)
 David Brook Fortune, Shell Coal International, London
 Donald Hugh Garrett, Scott Houghton & Partners, Qatar (transfer)
 Charles Alexander Hamilton, C V Harpels, Co Down, N Ireland

Vincent Richard Harris, CEGB, West Burton Power Station, Notts
 Gordon Robert Hill, GHS, Bury St Edmunds, Suffolk
 Andrew Ibbotson, Stockbridge Engineering Steels, Sheffield (transfer)
 Alexander Smith, University of Ulster, Newtownabbey
 Wing Kwok Szeto, Environmental Protection Dept, Hong Kong
 Kin Sang Peter Tam, Caltex Oil, Hong Kong
 Peter Tarren, CEGB, Hinkley Point Power Station, Somerset

Technician Engineer

Andrew McHugh, British Gas North West, Gtr Manchester

Graduate

Andrew William Cox, University of Newcastle upon Tyne

Student

Amir Said, University of Sheffield

CONFERENCES

May 1987

Oil prices and the outlook for investment

Conference, City of London, 11-12 May 1987.

Details from Jennifer Codling, South Conferences, New Zealand House, 80 Haymarket, London SW1Y 4TS (tel 01-930 8411).

Computer-aided process design and modelling of natural gas processes

Course, London Press Centre, 13-15 May 1987.

Details from Miss Suzanne Goodall, IBC Technical Services, Bath House (3rd floor), 56 Holborn Viaduct, London EC1A 2EX (tel 01-236 4080; tlx 888870).

June 1987

Energy recovery

Conference, Essen (FRG), 1 and 2 June 1987.

Details from Haus der Technik eV, Hollestraße 1, Postfach 10 15 43, 4300 Essen 1, FRG (tel 0201/1803-1; tlx 857 669 hdt).

Chemistry of acidic dry deposition Symposium, Sainte-Foy (Quebec, Canada), 7-9 June 1987.

Details from Ghislain Jacques, Direction de la meteorologie, Ministere de l'Environnement, 2360 chemin Sainte-Foy, Sainte-Foy, Quebec, G1V 4H2, Canada.

Direct combustion of coal

Seminar, Denver (CO, USA), 8-10 June 1987.

Details from DELTA-H Institute, PO Box 1053, Springfield, NJ 07081, USA (tel (201) 654-9633; tlx 238667 ATT DELTA).

New and renewable sources of energy

ECE symposium, France, 8-12 June 1987.

Details from Klaus Brendow, director, Energy Division, UN Economic Commission for Europe, Palais des Nations, CH-1211 Geneve 10, Switzerland (tel (022) 346011; tlx 289696).

District heating: energy conservation and environmental benefits

Congress, Berlin (FRG), 17-19 June 1987. Details from the UNICHAL General Secretariat, Bahnhofplatz 3, CH-8023 Zurich (tel 01/211 51 91).

Engineering aspects of MHD

25th symposium, Bethesda (MD, USA), 24-26 June 1987.

Details from Dr Robert Kessler, 25th SEAM, Avco Research Laboratory Inc, 2385 Revere Beach Parkway, Everett, MA 02149, USA (tel (617) 381-4772).

June 1987 (continued)

Condition monitoring for safety Seminar and exhibition, London, 25 June 1987.

Details from Miss Laura Christie, ERA Technology, Cleeve Road, Leatherhead, Surrey KT22 7SA (tel 0372 374151 ext 2290).

September 1987

1987 ASME Cogen-turbo

International symposium and exhibition on *Turbomachinery, combined-cycle technologies and cogeneration*. Montreux (Switzerland), 2-4 September 1987.

Details from International Gas Turbine Institute (formerly ASME Gas Turbine Division), 4250 Perimeter Park South, No 108, Atlanta, Georgia 30341, USA (tel (404) 451-1905; tlx 707340 IGTC ATL).

Distillation and absorption

International symposium, Brighton, 7-9 September 1987.

Details from Conference Section, Institution of Chemical Engineers, 165-171 Railway Terrace, Rugby CV21 3HQ, (tel (0788) 78214; tlx 311780).

INPOWER 87

Independent power generation conference and exhibition, Heathrow, 8 and 9 September 1987.

Details from INPOWER 87, Queensway House, 2 Queensway, Redhill, Surrey RH1 1QS (tel 0737 68611; tlx 948669 TOPJNL G).

Advances in solar energy technology

ISES solar world congress, Hamburg (FRG), 13-18 September 1987.

Details from ISES Solar Weltkongress 1987 eV, c/o Hanseatic Congress Management GmbH, Am Weiher 23, D-2000 Hamburg 20 (FRG) (tel (040) 407623).

International projects

Conference, London (ICE), 16-18 September 1987.

Details from Conference Office, Institution of Civil Engineers, 1-7 Great George Street, London SW1P 3AA (tel 01-222 7722 ext 279).

Fire safety and the community

Conference, workshops and exhibition, Bristol, 21-25 September 1987 (*exhibition 22-24 September*).

Details from Mrs C E Mackwood, general secretary, Institution of Fire Engineers, 148 New Walk, Leicester LE1 7QB (tel 0533 553654).

October 1987

Refractories in the chemical industry and in waste incineration

30th international colloquium on *Refractories*, Aachen (FRG), 8 and 9 October 1987.

October 1987 (continued)

Details from Institut für Gesteinshüttenkunde der RWTH Aachen, Mauerstrasse 5, D-5100 Aachen FRG.

Windfarms

International conference, Leeuwarden (Netherlands), 13-16 October 1987. Parallel to conference *Windpower Europe 87* (international exhibition).

Details from: (*conference*) Hollar Organising Centre, 16 Lange Voorhout 2514 EE The Hague, the Netherlands (tel (+31-70) 65.78.50; tlx 33111 hoc nl) (*exhibition*) Expoconsult, PO Box 20 3600 Ae Maarssen, the Netherlands (tel (+31-3465) 73.777; tlx 47945 expo nl).

Industrial power

1987 conference, Atlanta (GA, USA) 25-28 October 1987.

Details from Gemma Tansey, American Society of Mechanical Engineers, 34 East 47th Street, New York, NY 10017 USA (tel (212) 705-7795).

Electrostatic precipitation

Third international conference, Venice (Italy), 25-29 October 1987.

Details from Prof Massimo Rea, Istituto di Elettrotecnica e di Elettronica, Universita di Padova, via Gradenigo 6/A, 35131 Padova, Italy.

Coal science 1987

International conference, Maastricht (Netherlands), 26-30 October 1987.

Details from Dr H A G Chermin, Dutch Centre for Coal Specimens-SBN, PO Box 151, 6470 ED Eygelshoven, The Netherlands.

Coal power 87

Conference and exhibition, Düsseldorf (FRG), 27-29 October 1987.

Details from conference secretary, C Publications, McMillan House, 5 Cheam Common Road, Worcester Park Surrey KT4 8RJ (tel 01-330 3911; tlx 8953141 Carsys G).

Electricity and electronics

Exhibition, Jeddah (Saudi Arabia), 15-17 November 1987.

Details from ITF International Agencies, Radcliffe House, Blenheim Court Solihull, West Midlands B91 2BG.

January 1988

BEST 88

British engineering supplies and technology exhibition, London (Olympia 2), 18-21 January 1988.

Details from Mack-Brooks Exhibitions, Forum Place, Hatfield, Herts, AL10 0RQ (tel 07072 75641).